



Connecticut Electric Vehicle (EV) Charging Program

2022 Program Manual for Residential and Commercial Customers

Last updated 2/28/22

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Residential Program Manual

Section 1: Introduction

Welcome to the Connecticut Electric Vehicle Charging Program

New technology like electric vehicles (“EVs”) raise many questions and we know informed consumers drive great partnerships. In this guide, we will explain a unique new offering from your utility and help you understand just how easy EV charging can be, how you will save money through EV charging programs, pay less for your usage during designated charging times, get faster charging options to simplify your life, and understand how smart choices can protect the future of our environment. EVs produce less lifetime pollution than gas-powered vehicles, and, as sources of electricity become cleaner, these emissions will continue to decline. The EV community and public charging network are quickly growing around you. Let’s find out just how you can become part of this new technology revolution!

The Connecticut EV Charging Program (“the Program”) offers eligible residential EV drivers the opportunity to earn rebates and incentives to charge their EV smarter, avoid costly peak time energy use, and help your utility, either United Illuminating (“UI”) or Eversource, collectively (“utilities”), manage the additional electricity demand from EV’s now and into the future. Charging an EV at your home can offer many benefits, from convenience to cost savings and vehicle emission reductions. Whatever your motivation, we welcome your participation and look forward to supporting you.

So, how does it work? This guide will provide all the information you need to participate successfully and receive the Program incentives that are applicable to you. Overall, customers interested in the Program will follow these general steps to be explained in more detail below.



STEP 1: DECIDE HOW TO PARTICIPATE



STEP 2: INSTALL & SETUP YOUR SOLUTION



STEP 3: APPLY FOR YOUR REBATES*



STEP 4: ENROLL IN THE PROGRAM



STEP 5: PARTICIPATE & RECEIVE INCENTIVES

***Eligibility requirements apply**

A Note for Eversource Customers: ConnectedSolutions

Within this guide, we refer to the common program for both utilities as “the Program.” For Eversource customers, this Program is part of a larger Eversource demand response program called “ConnectedSolutions.” In Eversource-specific supporting materials and websites, the Program is listed under the ConnectedSolutions banner.

Section 2: Definitions

The definitions in this section will help new and existing EV drivers understand some of the terms used throughout this guide.

Advanced Metering Infrastructure (“AMI”) Disaggregation: AMI Disaggregation is available to UI customers only and refers to the ability of UI’s technology partners to perform sophisticated analysis of electricity usage to determine how and when EV charging is occurring. AMI Disaggregation provides customers with an opportunity to participate in the Program even if they don’t have a Smart Charger or a Connect Vehicle (Telematics).

Demand Response: refers to actions taken by utilities during times when the electric system is strained. This system strain typically occurs on the hottest days of the summer but can also happen any time of the year such as in emergency situations or when electricity supply is limited. By initiating Demand Response “Events,” utilities act with their customers and through their Technology Partners to reduce electric usage for short periods of time. When customers respond to an Event it helps maintain a stable electric system.

Electric Vehicle Supply Equipment (“EVSE”): refers to devices used to supply EVs with electricity. These devices generally fall into two categories – we’ll cover those that are commonly used in your home:

Level 1 (“L1”): The lowest speed charger, these chargers plug into the average 3-prong, 120 volt (“V”) plug in most homes. These plugs charge a vehicle very slowly, and the time required varies greatly depending on the size of your vehicle battery. An L1 charging plug may have been included in your EV purchase. ***These chargers are not eligible to participate in the Program.***

Level 2 (“L2”): Generally, the most powerful chargers for the home. These chargers connect to a 240V outlet and usually require an electrician to install a new outlet where you charge your EV. L2 chargers are most often purchased separately from your EV, although more EV’s are beginning to come with an L2 charger as standard equipment as an option when you purchase your EV. An L2 charger can have “smart” features that can be accessed through a mobile app and are available in several power levels. L2 chargers can fully charge a vehicle from empty between 3 and 7 hours, depending on the size of your EV’s battery and power rating of the charger.

Networked L2 or “Smart Charger”: These chargers can connect to the internet (via Wi-Fi or cellular connection) and can be controlled, generally, through a mobile app.

Non-Networked L2: These chargers don't connect to the internet (via Wi-Fi or cellular connection) but do charge a vehicle as quickly as a Networked L2.

Technology Partners: utilities have many technology partners that assist in delivering programs like this one to customers. In this program guide we often refer to our "Technology Partner", which is a third-party contractor that provides analytics, communication, and reporting to assist utilities in delivering value-added programs and a great customer experience.

Telematics: Like many of the appliances, communications, and entertainment systems we use today, vehicles have also become "connected devices". Telematics is the capability of a vehicle to wirelessly communicate with other systems like those used to administer the Program. This communication allows important vehicle and charging data to be shared with our technology partners and can be used to enable control signals that can slow the rate of charge or turn the EV charging station on or off as needed by the grid during Demand Response Events.

Section 3: Program Description

The Program offers rebates to eligible customers to reduce the cost of installing new, qualified Smart Chargers and wiring upgrades. The Program also provides ongoing, event-based incentives to promote consistent participation over time. These incentive dollars are available to EV owners who agree to participate in Demand Response Events ("Events"), which can help EV drivers avoid costly, peak-time energy use and helps the grid respond to changing conditions like electricity cost and congestion.

In this Program, participants use their EV and/or home EV charging station to respond to Events from utilities as we continually monitor the electric grid. Utilities will occasionally initiate a reduction in power, or in some cases completely stop power, to the participant's EV under times of high energy cost or electric grid stress. Participants always have the option to continue to participate or opt out of any Event if it is necessary for them to charge during that time. To receive rebates and incentives, customers must agree to participate in a certain number of Events. So, while it's possible to opt out of Events, doing so too many times may impact eligibility for ongoing incentives.

Events may occur any time during the months of June through September but will usually happen during times of the highest demand on the grid, known as "on-peak" periods. Participants will, in most cases, be notified well in advance of an Event so there is plenty of time to plan ahead. For most EV drivers, charging occurs during periods of low energy demand, or "off-peak" periods, for example in the evening while they sleep. During these times, there is usually no need for Events, so participants experience very little impact if any on their vehicle's availability. Please see **Section 7** for more details around Events and requirements for full participation in the Program.

Section 4: Rebates & Incentives

Incentives in this Program fall into a few categories that we will explain in more detail below. There are upfront incentives, like rebates for equipment and electrical work, and Enrollment Incentives to encourage customers to sign up for the Program. Then, there are ongoing Event incentives for continued, consistent participation in Events, awarded at the end of the Demand Response season after we verify that participants have achieved the minimum allowable level of participation.

Participants must apply for upfront incentives as part of their application and enrollment process, and these will be distributed after the application is approved. Participants will be required to show documentation of installation and receipts of purchase. For ongoing Event incentives, customers who meet participation requirements will receive these in October, after the Demand Response season. Below is more detail on what you can expect from these incentives and how to qualify.

- **Upfront Rebates & Incentives:**

- **Wiring Upgrade Rebate:** For participants needing electrical upgrades for their home to participate in the Program, up to \$500 will be available for qualifying work (for example, adding a sub panel, increasing main panel amperage, installing conduit runs, wiring a 240V plug). This incentive is only available for those purchasing a new Networked L2 charger (“Smart Charger”) or those participating with qualifying EV with Telematics.
- **Smart Charger Rebate:** For participants purchasing and installing a Qualifying Networked L2 charger for use in this program, there is up to \$500 available to participants who provide proof of purchase and installation. Only new Smart Chargers purchased on or after January 1, 2022 and listed in the Qualified Products List (“QPL”) are eligible (see **Section 6**) for this incentive.
- **Enrollment Incentive:** For those customers who participate through Telematics, existing Networked L2 chargers, or AMI Disaggregation, a one-time \$100 Enrollment Incentive is available. Participants must enroll using eligible devices and/or methods of connection (see **Section 6** for the list of eligible technologies) and successfully set up their technology.
- *Above incentives to be paid via mailed check after the application is approved.*

Table 1: Upfront Incentives for Equipment & Enrollment

Customer Scenario		Smart Charger Rebate (up to)	Wiring Upgrade Rebate (up to)	One-Time Enrollment Incentive
New Networked L2 Charger	<i>Needs 240v Outlet †</i>	\$500	\$500	\$0
	<i>Has 240v Outlet †</i>	\$500	\$0	\$0
Telematics with Non-Networked L2 Charger	<i>Needs 240v Outlet †</i>	\$0	\$500	\$100
	<i>Has 240v Outlet †</i>	\$0	\$0	\$100
All Other L2 Chargers (UI only)		<i>No Wiring Rebate</i>	\$0	\$100

† 240v Outlet refers to the electrical circuit and receptacle needed for level 2 charging.

- **Ongoing Event Incentives:**

There is an annual ongoing incentive capped at \$200 for Demand Response Event participation that is paid each year in October at the end of the Demand Response season. Participants will accumulate \$50 for each month of participation ***if they do not opt out of Events more than the allowed two times per month.*** The participating EV charger must also be used at least once in the month. Utilities and their Technology Partners will inform customers monthly about their accumulated credit or any lost incentives due to too many opt-outs. Ongoing Event Incentives are paid via e-gift card emailed directly to the participant. More details on what it means to fully participate in Events can be found in **Section 7** below.

Section 5: Eligibility & Enrollment

The Program is open to all residential UI and Eversource customers in Connecticut with an active account. Residential customers are defined as existing UI or Eversource customers, in Connecticut, living in a single-family home or a multi-unit dwelling (“MUD”), with four or fewer units on the property. To be eligible, each unit of an MUD must be separately metered with its own utility account.

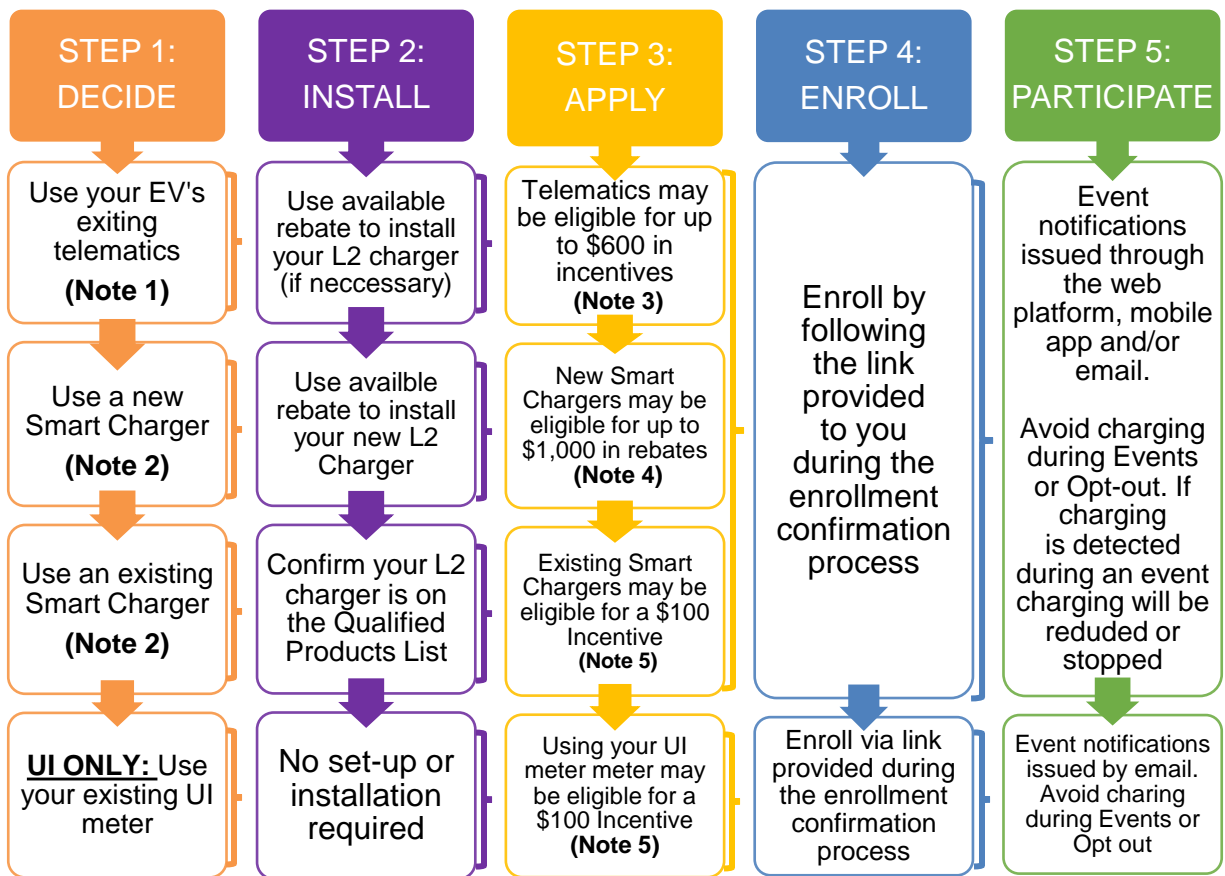
Participation in the Program requires that a participant’s EV charger, EV, and/or combination of technologies meet certain criteria. Below is an outline of setups that can qualify and how each setup must enroll. **Section 6** contains a list of eligible devices called the Qualified Products List (“QPL”).

Connecting via Telematics can be a convenient option for many participants. Telematics provides a one-time “set it and forget it” experience and, if participants prefer connecting with a non-Networked L2 charger or a Smart Charger not on the QPL, it’s possible to connect using the vehicle’s Telematics built into their vehicle. See **Section 6** for the QPL to understand which vehicles and EVSEs can participate. *Note: this list is constantly growing as our Technology Partners integrate with more vehicle and EV charger manufacturers, so check back regularly.*

A Note for UI Customers: Participating Through Your AMI Meter

Due to the AMI metering infrastructure built in UI territory, UI offers another option to participate in the Program for those who don’t have access to other options. If you cannot purchase and/or install a Networked L2 charger on the QPL and your vehicle doesn’t allow Telematics, you can choose to participate using any L2 charger and UI will verify participation in Events using AMI Disaggregation.

The following figure provides an overview of the Program process and the different methods of participation:



Note 1: Not all vehicle makes are eligible for the Program. See **Section 6** for a list of compatible vehicle makes. If your EV is not compatible you can participate via another method.

Note 2: Not all Smart Chargers are eligible for the Program. See **Section 6** for a QPL of eligible Smart Chargers. If your Smart Charger is not compatible, you can participate via another method.

Note 3: Compatible Telematics are eligible for up to a \$500 Wiring Upgrade rebate and a \$100 Enrollment Incentive. See **Section 4** for more information on Rebates and Incentives.

Note 4: New, eligible Smart Chargers can receive up to a \$500 Smart Charger rebate and up to a \$500 wiring upgrade rebate. See **Section 4** for more information on rebates and incentives.

Note 5: Existing Smart Chargers purchased before 1/1/22 and participation through your existing UI meter are eligible for a \$100 Enrollment Incentive. See **Section 4** for more information on rebates and incentives.

After you choose the technology that makes sense for you, it's time to enroll your system! Customer eligibility will be confirmed during the application process.

Program Application

The Program offers an easy online process to provide secure and reliable processing of applications.

Eversource: Please visit the Residential Section of the [Eversource website](#) to access the application portal.

UI: Please visit our [EV Programs for your Home](#) site to download a fillable PDF application, collect relevant documents listed below, and submit the application and documents to UIEVApplications@clearesult.com.

In the application, there are clear steps to follow, terms and conditions for the Program that you must accept, and guidance on how to activate your device. Along the way you will need a few items:

1. *Receipts and invoices related to the purchase and/or installation of a Networked L2 charger, labeled as paid*
 - a. *Installation information must include date of installation, installer/contractor name, equipment cost, total installation cost, and town/ city building permit*
2. *Customer's utility account number, service address, and billing address*
3. *EV and EVSE information: make, model, year, serial number, EV Charger Unit Number/ MAC ID*

If you are having trouble with your application, please contact your utility by emailing HomeEV@uinet.com for UI or EversourceEVSupport@clearesult.com for Eversource, or by using the contact information provided in **Section 8** of this guide. A Program associate will support you and/or may provide an alternate application method.

Errors in your application may lead to delay or cancellation of your application. Upon identifying any such issues, the Program team will attempt to contact you using the information supplied in the application. If we are unable to reach you or you do not respond with the information needed to correct the application, your application will be cancelled.

Device Activation

All devices must be activated in the Program and any delay in activating your device may lead to delay or cancellation of your incentive payment. The activation process varies by device type and vendor. You will receive activation instructions that are specific to your chosen device in the confirmation email that you receive when you submit your Program application. Follow instructions carefully and use the contact information in the email for support if you experience any difficulties.

Enrollment Incentive

Customers will receive their Enrollment Incentive in the form of a check mailed to the address listed on the application. These incentives are paid to the utility account holder

associated with the application unless the customer designates an alternate payee when submitting the application. Payments are sent via US Postal Service, which requires several more days for delivery.

- **Additional Eligibility Requirements:**

The following requirements apply to all participants regardless of method of participation they chosen:

- Participants must remain in the Program for a period of not less than 24 months from the date of incentive payment.
- Participants who leave the Program before the 24-month period ends will be required to pay back a prorated portion of the upfront incentives they received as part of this Program.
- Incentives are limited to the stated incentive amount listed above or the documented project cost, whichever is less. For the Smart Charger rebate, any other applicable grants, rebates, incentives or credits the customer may receive from another source will be deducted from the total documented device cost.
- Only new Smart Chargers listed in the Program's QPL are eligible for incentives.
- Electrical work must be completed by a qualified professional, in full compliance with laws and regulations.
- Participants are required to share the EV charging data with their utility. Please refer to the Terms and Conditions included with the Program application.

Data Sharing and Privacy

Utilities will collect information on your EV charging behavior, such as when and how often you charge and how much energy you use each time you charge. Your utility may share this information with third parties for the purposes of evaluating the Program. **All EV charging data will be aggregated, anonymized, or otherwise encrypted if/when disclosed publicly.**

Section 6: Qualified Product List (EVSE) & Eligible EVs (Telematics)

To participate, users must follow requirements for enrollment that may include Networked L2 Smart Chargers, non-Networked L2 chargers, or vehicle Telematics. Only applications including eligible devices that are listed on the Program's QPL will be accepted by the Program. For the QPL, click [here](#) for UI and [here](#) for Eversource. Please note that this list will regularly be updated as new manufacturers will be added on an ongoing basis.

Eligible Devices

It is the customer's responsibility to select an eligible device. The Program attempts to include a range of eligible device options to meet different customer needs. General information about the different device types is provided on the Program website, with additional product-specific information listed in the QPL. The vendors will differ on charger models, software, costs, and manufacturer details. Utilities do not offer

preferences or recommendations for any approved Program vendors, and Program participants are responsible for determining suitability of products and services.

New Smart Charger

If you decide to install an eligible Smart Charger, you may purchase a new charger from any source you prefer. Please save the receipt to include in the Program application. The charger must be installed and operational before submitting your Program application and **the application must be submitted within 90 days of purchase**. Please ensure you schedule your installation when you purchase your Smart Charger so you can complete your application within that timeframe.

Smart Chargers incentivized by the Program must connect to the vendor's online network. Often this connection is enabled locally by connecting the Smart Charger to your Wi-Fi network. Depending on where your router is located relative to the Smart Charger, you may need to install a Wi-Fi signal booster to achieve a reliable connection. Please ensure that your Smart Charger is connected to the network before submitting your Program application. If you do not have access to a reliable internet connection, we recommend enrolling using your existing AMI meter (UI customers only).

Wiring Upgrade

L2 chargers require a 240V outlet. If you need to install a new, dedicated electrical circuit and outlet to support your EV charger, you may use any licensed electrical contractor. The Program offers up to \$500 in a Wiring Upgrade rebate to cover eligible costs necessary to support your L2 charger. Please be sure to obtain an itemized invoice that clearly shows the cost of the EV charging circuit separate from any other electrical work with invoices showing they were paid. The work must be completed before submitting an application and **the application must be submitted within 90-days of the invoice date**.

Vehicle Connections (Telematics)

Telematics is a system embedded in many EVs that enables more control by users over their EV by making smart decisions about energy use, connect to nationwide charger networks, and other innovative actions. If your EV has Telematics, you likely have access to additional insights and functionality that can give you more control of your EV that might save energy. To receive an upfront Enrollment Incentive for participating with Telematics, you must activate a qualified vehicle model with Telematics in the Program for a period of not less than two years. You will receive activation instructions that are specific to your chosen vehicle in the confirmation email that you receive when you submit your Program application.

Please note that you cannot receive both a Smart Charger rebate and an Enrollment Incentive. You can, however, combine a Wiring Upgrade rebate with a Smart Charger rebate or Enrollment Incentive.

A Note to EVSE Vendors Interested in Being Added to the QPL

Eligible devices are selected via a request for qualifications ("RFQ") that is hosted periodically by the utilities. Vendors who wish to qualify devices for the Program should

register their interest by sending an email to HomeEV@uinet.com for UI or CTEVcharging@eversource.com for Eversource with the subject line “EV Charging Vendor Qualification” and your firm will be notified of the next qualification cycle.

The RFQ includes evaluation of vendor and device capabilities, including but not limited to product safety, environmental suitability, network communications, and data collection and reporting. Vendors with qualifying devices must accept the Program vendor agreement prior to devices being added to the QPL.

Section 7: Participation in Demand Response Events

The Program is managed with consideration of the operating conditions of the electric power system. Events are called to assist in controlling the system at key times. Events most commonly occur on hot summer afternoons or early evenings and will last a few hours or less. These periods of high energy demand are called “on-peak” periods. For this Program, Events will be set during the peak season which is between June and September during the times of 3pm-9pm.

During Events, participants have the option to participate or opt-out if it is necessary for them to charge during that time. This way, participants always retain control over the use of their vehicle but can earn incentives for being flexible when they charge their vehicle.

To receive Event incentives, customers must participate in Events. Participants may opt-out of two events per month for the four-month Demand Response season. While it is possible for participants to opt out of events, doing so more than twice per month may impact eligibility for incentives.

For the average EV owner, most charging happens in the overnight hours. Because Events typically occur during times of high energy demand (afternoons and evenings), owners of L2 chargers will generally have adequate charge in the morning when participating in Events.

The Demand Response Cycle

Demand Response follows a regular pattern of **Notification, Events & Opting Out, and Results**:

- **Notification**

Participants will, in most cases, be notified well in advance of an Event so there is plenty of time to plan ahead. There may be rare occasions where the utility will call an Emergency Event with less than 24 hours of advance notice. Please refer to the Events & Opting Out section below for more information.

Notifications providing a schedule for an upcoming Event are issued to participants through the participant's preferred means of contact, determined during the application process (e.g. email and/or via the Program's mobile app provided by utility's respective Technology Partner.)

After an Event ends, the participant will receive a notification alerting them that the Event has ended.

- **Events & Opting Out**

Demand Response Events may occur in June, July, August, and/or September, on weekdays and/or weekends (not including holidays). A typical Event may be up to 3 hours in duration and occur between the hours of 3pm—9pm. During Events, EV charging will be curtailed. Utilities will call a maximum of 15 Events per month.

Once a notification has been received, participants have the option of:

1. Participating in the Event (Default), or
2. Opting out of the Event, meaning their charging device will be unaffected by the Event.

During the Event, the power delivered to any device that has not opted out will be reduced or suspended. Opting out can be completed on the Program application portal or, if applicable, via the Program's mobile app, and customers may opt out of any Event at any time.

At the end of the Event, power delivery should resume at its normal level. In some cases, devices fail to return to their normal operating mode at the end of an Event. We therefore recommend that participants check the status of their device after receiving the end of Event notification.

Customers are considered as participating in the Event if they do not opt out through the platform or are not charging during the Event. For example, if a customer is not home during the Event or not plugged in, but did not opt out, they will be considered as participating in the Event.

- **Emergency Demand Response Events**

If required to maintain the safety and reliability of the grid, utilities may issue Emergency Demand Response Events without prior notice. Critical system events that impact system voltage levels, system stability and safety, or distribution system events that are considered emergencies by utilities may require override of a customer's EV charger. While such conditions are rare, utilities will attempt to provide advance notification whenever possible, dependent on the nature of the event. Participants do retain the right to opt out of these types of Events, but the above rules on opting out of no more than two Events per month still apply.

- **Results**

The Program tracks the status of all participant devices during each Event in order to evaluate benefits to the electric grid and to determine Event incentives. Participants can view their individual results on their dashboard in the online application portal. Participants are distributed incentives based on their performance in this Program. If you have questions about your participation results, please reach out to HomeEv@uinet.com for UI and EversourceEVSUpport@clearesult.com for Eversource.

Ongoing Demand Response Event Incentives

Event incentives are paid in October of each year, based on participants' results for the preceding Demand Response season. The payment will be distributed via prepaid electronic gift card.

Moving or Ending Participation

All enrolled participants are required to remain in the Program for a period of not less than two years from the date the participant's application is approved. After two years, participation continues until the participant submits a request to disenroll or until the Program is discontinued.

In the event a participant moves within the utility's territory, they are required to continue their participation at the new service address. Customers can move the location of their participation by logging into the application portal, opening a Request Support form, and submitting the required information.

Customers can request to disenroll by logging into the application portal, opening a Request Support form, and submitting with the required information. A participant moving outside of the utility's territory shall be an approved reason for ending participation before completing two years.

Participants who leave the Program before the 24-month period ends will be required to pay back a prorated portion of the upfront incentives they received as part of this Program.

Section 8: Program Support

For application or rebate support, customers can contact Program staff for questions using the contact information below. Please allow two business days for a response to your email or voicemail.

Phone: (888) 978-1440

Hours of availability: 8:30am–5:00pm, Monday–Friday excluding holidays

Emails:

Eversource: EversourceEVSupport@clearesult.com

UI: UIEVSupport@clearesult.com

For UI customers seeking device setup and/or Program support, please email UI at HomeEV@uinet.com. An Energy Specialist will contact you within two business days.

Section 9: Frequently Asked Questions (FAQs)

The following are a list of Frequently Asked Questions for this Residential Managed Charging Program provided by United Illuminating (UI) and Eversource.

What is managed charging and Demand Response?

Managed charging programs provide incentives to participants who adjust their charging behavior to align with an optimal schedule as defined by the participant's utility to avoid higher energy and infrastructure costs or avoid more carbon-intensive electricity. These programs allow utilities the ability to reduce costs for all ratepayers and reward program participants for adjusting their behavior. Managed Charging Programs allow for varying levels of commitment that correspond to different levels of expectations and incentives.

Demand Response for EVs is a brand of Managed Charging where signals are sent from the utility to the EV owner and their EV. These are called "Events," and during these Events, the user is expected to allow the utility to curtail or turn off their charging for the duration of an event, usually 2-3 hours. This program provides customers with incentives for allowing the utility to adjust the energy use on these devices during times of peak demand on the grid. This helps avoid higher energy and infrastructure costs and more less environmentally friendly electricity. These programs allow utilities the ability to reduce costs for all ratepayers and reward customers enrolled in the program for participating.

Who is eligible to participate in this program?

Residential UI and Eversource customers living in a single-family dwelling (four units or fewer) who meet the technical requirements, specified in **Sections 5 and 6** of this guide, may enroll in a Managed Charging Program. Participation in Managed Charging events is required to take advantage of utility rebates for the purchase and installation of a new Smart EV Charger or enrollment incentives for other technology such as connected vehicle telematics. In addition, residential customers with an existing Level 2 "Smart Charger" can participate in the program.

What are the benefits of this program?

By participating, you can earn upfront rebates and enrollment incentives, as well as ongoing participation incentives, which helps offset the cost of your EV over time. This includes incentive dollars to outfit your home with a Smart Charger.

What are my responsibilities for participation in this program?

To receive incentives within this program, customers must participate in Demand Response "events" between June and September and not miss more than two events per month. If they achieve this, they will receive the \$50/month in incentive dollars, totaling \$200 for the year, and can keep their upfront rebates and enrollment incentive. An event will typically be a three-hour period during the hours of 3pm-9pm, Monday through Friday, where the utility will request that you do not charge your EV. There will be approximately 13-15 events a month. Customers will have the opportunity to opt-out of an event but must participate in a minimum number of events per month to receive monthly incentives.

Are there incentives available for participation?

Yes. UI and Eversource offer monthly incentives to customers for their participation in Demand Response Events during the Demand Response season (June – September).

If the customer does not opt out of more than two events per month and uses their EV charger at least once in that month, they will receive a \$50 incentive for each month of successful participation up to \$200 total for the Demand Response Season.

If I already have a home charger, can I still receive incentives through this program?

Yes, if you've already taken the step to install a charger at your home you can still be eligible for \$100 to enroll eligible technologies in the program and also be eligible for the \$200 annual participation incentive, as long as you're able to fully participate in the program.

Why are utilities like Eversource and UI administering this program?

Managed Charging programs encourage users to charge off-peak, which helps reduce the cost of electric generation, and avoids costs associated with upgrading transmission and distribution equipment like substations and powerlines. These programs can also enable utilities to integrate more renewable energy and utilize the flexibility of EV charging to provide additional services to their territory. Utilities pass on these benefits to all customers in the form of cheaper electricity and other programs such as this.

Will participating in managed charging force me to change my charging habits?

Participants will always have adequate charge while participating in the program, so their contribution to the program is effortless and not impactful on the actual usage of the vehicle. Participants can also "opt-out" of a Demand Response Event if they need to charge their vehicle during an event. Participants may opt-out of two events per month during the Demand Response Season (June – Sept).

What are the incentives and rebates available through this program?

Below is a table outlining incentives available for different technological setups for this program.

Note: *the amount of incentive dollars available per solution does not imply one setup is inherently better than another. Depending on the particulars of your EV and technology setup, the cheapest and best option might receive the fewest incentive dollars. Please see **Section 5 and 6** of this guide to understand which of the possible eligible technologies is best for you.*

Customer Scenario		Networked Level 2 Charger Rebate (up to)	Wiring Upgrade to 240v Rebate (up to)	One-Time Enrollment Incentive	Baseline Managed Charging Program (up to)*
New Networked L2 Charger	<i>Needs 240v Outlet</i>	\$500	\$500	\$0	\$200/year
	<i>Has 240v Outlet</i>	\$500	\$0	\$0	\$200/year
Telematics with Non-Networked L2 Charger	<i>Needs 240v Outlet</i>	\$0	\$500	\$100	\$200/year
	<i>Has 240v Outlet</i>	\$0	\$0	\$100	\$200/year
All Other L2 Chargers (UI ONLY)	<i>No Wiring Rebate</i>	\$0	\$0	\$100	\$200/year

**These incentives accrue over the first year of participation in the Baseline Managed Charging program. Participating customers are eligible for up to an additional \$200 per year in years 2 and 3 of the Baseline program.*

When will I receive my incentives?

Enrollment incentives and relevant rebates will be distributed via check 10 business days after meeting all eligibility requirements, including proof of purchase and installation. Participants in the Managed Charging will receive ongoing incentives through the demand response season (June-Sept). These payments will be distributed via gift card in October following the end of the demand response season. Each month in this season, the participant is eligible for \$50 if they do not miss more than two events in that month. Participants will be notified of their progress and performance throughout the season.

What charging technologies are required to qualify?

There are many technologies that can participate in this program, and this list is always expanding as EV manufacturers expand their capabilities and more smart chargers come into existence. All EV owners with a level 2 charger (Networked or non-Networked) should be able to participate in the program. Please refer to **Section 6** of this guide for information on eligibility and information on the types of devices and vehicles that can participate.

Please also refer to the Qualified Products List ("QPL"). For the UI QPL click [here](#). For the Eversource QPL click [here](#).

What does it typically cost to install a Level 2 EV charging station at my home?

Costs to install a Level 2 charging station vary depending on which charger you choose and how much electrical work must be done to put the station where you need it.

Typically, a Networked Level 2 charger will cost \$600-700. Depending on your situation, the typical installation can cost between \$500-1200.

Section 10: Applications

Please visit the Residential Section of the [Eversource website](#) to access the Eversource application portal. UI customers can visit our [EV Programs for your Home](#) site to download a fillable PDF application, collect relevant documents listed below, and submit the application and documents to UIEVApplications@clearesult.com.

Section 11: Residential Qualified Product List

For the UI QPL click [here](#). For the Eversource QPL click [here](#).

Commercial Program Manual

Section 1: Background

Eversource and United Illuminating (UI) are offering the CT Electric Vehicle (EV) Charging Program to incentivize the installation of EV supply equipment (EVSE)

charging stations, including:

- Level 2 charging stations to charge light-duty EVs, and
- Direct current fast chargers (DCFCs) to charge light-duty EVs.

The CT EV Charging Program (Program) is available for all commercial and industrial Eversource and UI electric service customers who purchase and install qualified EVSE charging stations at facilities including workplace, light-duty fleets, public charging, and multifamily properties with five or more units.

The goal of the Program is to support the development of electric infrastructure and equipment necessary to accommodate an increased deployment of EVs within Connecticut by reducing the upfront costs of building charging stations for light-duty EVs. Through the Program, business entities seeking to install or participate in the installation of Level 2 and/or DCFC chargers can earn incentives that will offset a large portion of the electrical infrastructure and equipment costs associated with EVSE charging stations.

This Program Guide for Customers and Vendors (Guide) outlines important details of the Program, such as eligibility criteria, enrollment process, project planning, and post-enrollment requirements. Definitions of terms used herein are provided in the final section of this Guide. The Guide will be revised as the Program and/or the application process evolve. Revised versions of this Guide will be posted [at this link on eversource.com](https://www.eversource.com) and [uinet.com/EVProgramsForYourBusiness](https://www.uinet.com/EVProgramsForYourBusiness).

Due to global climate and local air pollution concerns, as well as advancing technology and rapidly declining costs, the transportation sector is accelerating its transition towards zero emission vehicles. In support of this transition, Connecticut has committed to deploying approximately 150,000 EVs by 2025, as part of a broader ten-state agreement aiming to achieve the deployment of 3.3 million EVs among the participating states. The Governor's Council on Climate Change has also estimated that electrifying at least 20 percent of light-duty vehicles in the state (approximately 500,000 vehicles) is necessary for the state to achieve its 2030 greenhouse gas emissions target. The Connecticut Public Utilities Regulatory Authority recently concluded a proceeding focused on supporting the EV goal through the development and implementation of this EV Charging Program. The EV Charging Program Order in Docket 17-12-03RE04, and subsequently in Docket No. 21-08-06, incentivizes site hosts and developers to expand the number of public destination, workplace, and multi-unit dwelling charging locations.

Having EV charging at Connecticut businesses can offer many benefits, from convenience to cost savings and emission reductions. Whatever the motivation, the

Program team welcomes participation and looks forward to supporting Connecticut businesses.

Section 2: Program Overview and Customer Eligibility

The Program is open to all Eversource and UI Commercial customers in Connecticut. Commercial customers (also referred to as non-residential or business customers) must be new or existing Eversource and UI customers who do not meet the Residential customer definition (i.e., single family homes or multifamily dwellings with four or fewer units on the property). The service address for the customer's electric account must be for a physical address located in Eversource or UI territory. A Commercial customer may also apply for new electric service at a location within Eversource's and UI's service territory in Connecticut, as long as the planned use of the property does not fall under the Residential customer definition. Project eligibility and procedures differ for Residential and Commercial customers; **this Guide is for Commercial customers.**

The charging stations must be installed at facilities including workplace, light-duty fleets, public charging, and multifamily properties with five or more units. The charging station will be owned, operated, and maintained by the Site Host (see Definitions).

The Program includes incentives for EVSE charging stations and the electrical infrastructure from the distribution system to the charging station, known as "make-ready infrastructure". The Program also allows the ability to install make-ready infrastructure in anticipation of additional EVSE charging stations being installed in the future. Three categories of equipment or infrastructure are eligible for incentives under the Program.

- **Utility-Side Make-Ready Infrastructure (New or Upgraded Service):** Utility electric infrastructure needed to connect and serve a new EVSE charging station. This may include traditional distribution infrastructure such as step-down transformers, overhead or underground service lines, and utility meters that will continue to be owned and operated by the utility.
- **Customer-Side Make-Ready Infrastructure (Existing Service):** EV equipment or infrastructure necessary to make a site ready to accept a new EV charger that is owned by the charging station Developer, Equipment Owner, or Site Host. This electric infrastructure may include permitting and design costs, conductors, trenching, and/or panels needed for the EV charging station.
- **EVSE Charging Station:** In addition to the make-ready infrastructure investment, the Program provides an incentive, via a rebate, to Site Hosts to partially offset the costs of purchasing a Level 2 or DCFC EVSE charging station.

To receive incentives through the Program, a project must satisfy the following criteria (see Program Process below for more details):

- **Approved Application:** Customer must apply to be accepted into the Program. Eversource or UI will review, evaluate, and, if appropriate, approve applications.
- **Eversource or UI Customer:** Eligible customers must be a Commercial electric customer of either Eversource or UI. Service address for customer's electric

account must be a physical address located in utility territory. Customer eligibility will be confirmed during the application process based on the utility account number or eligible location for a new, non-residential service.

- **Site Hosts** must sign application attesting to the following:
 - Ownership of the land for the EVSE installation;
 - Possession of a site lease for 10 years or longer, or;
 - Written consent from landowner for the EVSE installation.
- **Station Maturity:** Purchase of the EVSE and construction of the EV charging station must have commenced no sooner than January 1, 2022. Site Hosts must agree to operate and maintain EVSE's installed through this Program for a minimum of 5 years.
- **EVSE Charging Station:** Only new EV chargers listed in the Program's EV Charger Qualified Product List are eligible for incentives. For a complete list of qualifying EV chargers, check [this link for eversource.com](https://this.link.for.eversource.com) or uinet.com/EVProgramsForYourBusiness.
- **Multifamily Locations:** Site must have a minimum of five residential units.
- **Ports per Site:** EV charging stations must conform to per-site port requirements:
 - Individual EV charging sites must have a minimum of two ports.
 - Workplace Level 2 chargers require a minimum of four ports.
- **DCFC Chargers:** DCFC charging stations must be dual port with both SAE J1772 Combined Connector System (CCS) and IEEE 2030.1.1 (CHAdeMO) charging ports. Support of simultaneous charging on both ports is not a requirement. To qualify as a two-plug charging site, DCFC stations must support simultaneous charging of at least 50 kW.
- **Proprietary Plugs:** Proprietary plugs are eligible for Program incentives as long as any EVSEs installed with proprietary plugs are co-located with standardized plugs (i.e., CCS and/or CHAdeMO) and meet all other Program requirements. The incentives will not be applied to offset EVSE costs for proprietary plugs, although make-ready incentives can be applied to sites with co-located standardized and proprietary plugs.
- **Dedicated Parking:** Site Hosts must provide dedicated parking spaces for the number of charging ports installed.
- **Charger Data:** All customers who receive incentives must allow Eversource and UI access to charger data in order to implement Program, analyze usage patterns, and track Program metrics in aggregate. Although the Program requires networked chargers to share data, any fees associated with software and monitoring costs will be the responsibility of the Site Host and are not a cost that the Program incentives are eligible for.
- **Electrical Work:** Electrical work must be completed by a qualified professional, in full compliance with laws and regulations.

Customers must also abide by the requirements and procedures discussed in this Guide as well as Program terms and conditions listed in the application to maintain eligibility.

Section 3: EVSE Charger Eligibility

Only applications including eligible devices that are listed on the Program's EV Charger Qualified Products List will be accepted by the Program.

- **Qualified Product List:** For a complete list of qualifying EV chargers, check [this link for eversource.com](#) or [uinet.com/EVProgramsForYourBusiness](#).

Eligible devices are selected via a request for qualifications (RFQ) that is opened periodically. Vendors who wish to qualify devices for the Program should register their interest by sending an email to CTEVCharging@eversource.com with the subject line "EV Charging Vendor Qualification" and firms will be notified of the next qualification cycle. Evaluation of the vendor and device capabilities include, but are not limited to:

- Product safety
- Suitability for environmental conditions
- Network communications
- Data collection and reporting

Vendors with qualifying devices must accept the Program vendor agreement before those devices will be added to the Qualified Product List.

The vendors will differ on charger models, software, costs, and manufacturer details. Eversource and UI do not offer preferences or recommendations for any of the approved Program vendors, and customers are responsible for determining the suitability of these products and services.

Section 4: Incentive Amounts

Incentives will be either 50% of eligible EVSE charger costs plus 100% eligible make-ready installation costs or the Per Site Maximum Rebate, whichever is less (see Table 1 below). Incentives rates are subject to change at Eversource's and UI's sole discretion, except where incentive rates have been committed in an incentive reservation (see Incentive Reservation section below). Maximum rebates for EV charger installation vary by customer type, location, and equipment installed. For projects in Underserved Communities, the maximum incentive levels are increased.

Table 1. Commercial Incentives

Customer Type	EV Charger Type	Per-Site Maximum Rebate	Property Type	Port Requirements
Baseline	Level 2	\$20,000	Multifamily	Must install at least 2 ports
			Public	Must install at least 2 ports
			Workplace	Must install at least 4 ports
	DCFC	\$150,000	Any	Must install at least 2 ports
Underserved	Level 2	\$40,000	Multifamily	Must install at least 2 ports
			Public	Must install at least 2 ports
			Workplace	Must install at least 4 ports
	DCFC	\$250,000	Any	Must install at least 2 ports

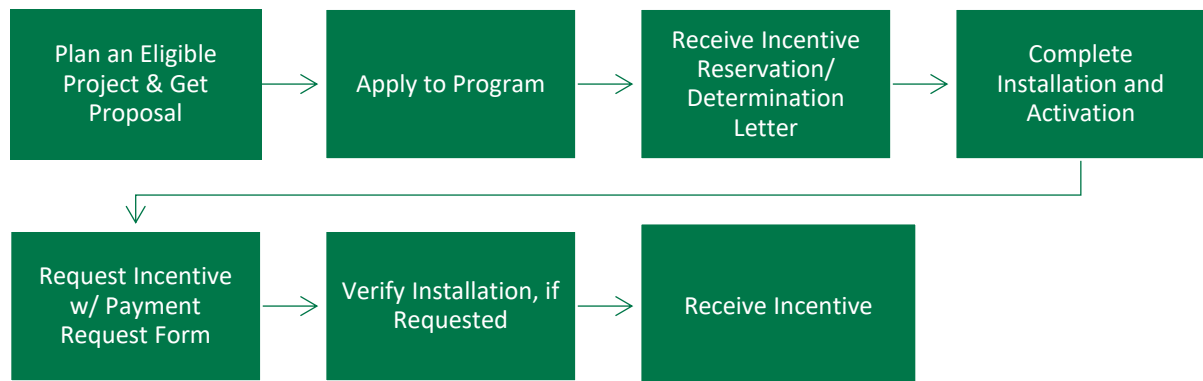
To receive the incentive, customers must submit itemized project-cost documentation to substantiate project costs. Each of the following will be considered as eligible costs when evaluating this project cost cap:

- **EVSE Charging Station:** The total purchase price of the EV charger, mounting hardware, charging cable, and a cable management device, plus sales tax, shipping, and handling.
- **Make-Ready Infrastructure:**
 - Any fees owed to Eversource or UI for new or upgraded electrical service,
 - Design and engineering services, and
 - Construction and installation (materials and labor).

Ancillary equipment associated with EVSE installation, such as bollards, stripping, and/or signage, is not eligible for incentives. In addition, co-located distributed generation or energy-storage material do not qualify for incentives.

Section 5: Program Process

The following figure summarizes the key steps for a Commercial customer to participate in the Program. Each step is described below.



Project Planning

Customers are responsible for defining an eligible project scope that is appropriate for their site and vehicles. The Program does not offer any customer-side site design assistance. Eversource and UI do provide utility service interconnection design. Customers should carefully review the sections in this Guide on customer eligibility, incentives, and device eligibility when defining the project. EVSE vendors identified within this Program may also be a useful source of information when planning the project.

Hosting capacity maps may help to encourage EVSE deployment in underutilized circuits. The state encourages all EVSE vendors and other potential Site Hosts to utilize the hosting capacity maps as an integral tool. Capacity maps can be found for [Eversource here](#) and [UI here](#).

When planning for any futureproofing (i.e., site design to allow for future charging infrastructure expansion), customers should consider what futureproofing is prudent given the eligible per-site incentive cap. Any futureproofing costs will be included in the determination of total project incentives. Eversource or UI will consult with the customer and evaluate futureproofing requests to determine the feasibility and appropriateness of the plans and eligibility for incentives. Futureproofing costs may include: oversized or additional conduit; oversized panels; additional conduit; trenching; connection points to additional parking spaces; service for the station; and/or larger or additional transformers and pads.

Program Application

A Program application should be submitted when a customer has completed planning and before contracting for any equipment purchase or installation. Customers who purchase equipment or installation services before submitting the Program application will not be eligible for installation incentives.

For Eversource, the application can be found [at this page on eversource.com](#). Applications should be submitted as a PDF to: EversourceEVApplications@clearesult.com.

For UI, the application can be found at: uinet.com/EVProgramsForYourBusiness. Applications should be submitted as a PDF to: UIEVApplications@clearesult.com.

Customers should carefully review the instructions on the form, complete all required inputs, and attach all required documentation when submitting to avoid processing delays. The following supporting documentation will be required:

- Contractor proposal (including EVSE charging station and make-ready infrastructure cost)
- Site plan showing proposed circuits including but not limited to:
 - Conduit path
 - Wire size
 - Wall/floor penetrations
 - Disconnecting means
 - Location of charging stations
 - Any future proofing measures

Errors or omissions in customers' application may lead to delay or cancellation of the application. Upon identifying any such issues, the Program team will attempt to contact the customer using the information supplied in the application. If Eversource or UI are unable to reach the customer or the customer does not respond with the information needed to correct the application within 10 business days, the application will be cancelled.

Incentive Reservation

Upon approval of an application, the Program team will issue the customer an email notification indicating the approval, the reserved incentive amount, a reservation number, and an incentive payment request form to be submitted after installation and activation. The Program Team typically provides an incentive reservation letter to customers within 15 business days of receipt of an application in good order. The incentive reservation is valid only until December 31, 2022. This is to allow the customer time to complete equipment purchase and installation.

For new construction projects that span over multiple calendar years, customers should specify on the application the estimated start and completion date of the new construction project. Then the Program Team will review and determine if the incentive reservation can extend across multiple calendar years.

Installation and Activation

Customers, with their chosen vendor(s) and contractor(s), are responsible for completing installation of the project within the incentive reservation period and in a manner consistent with the application's approved project scope. Eversource or UI's

Program team can provide support; however, it is the customer's responsibility to initiate any required new electric service or electric service upgrades. Electrical work must be completed by a qualified professional, in full compliance with local laws and regulations.

Incentive Payment Request

Upon completion of installation and activation, customers must submit final project documentation with their completed payment request form. Customers should carefully review the instructions on the form, complete all required inputs, and attach all required documentation to avoid processing delays. Please refer to application "Post Application Checklist" for complete list of documentation.

Installation Verification

Projects may be selected for installation verification which is a post inspection of the final installed scope of work. If the project is selected for installation verification, the Program team will contact the customer to schedule the time. An inspector will visit the customer site to confirm project details and complete visual inspection. These brief visits are used to ensure and help maintain the overall quality and integrity of the Program. If the inspector identifies any material differences in the installed scope from what the Program has approved, two scenarios can occur. Either the customers will be required to make corrections before the incentive payment is released or the incentive amount will be revised based on changes in the final scope of work

Installation Incentive

The installation incentive is the financial incentive that a qualified customer receives for installing and activating eligible EV chargers in the Program. The installation incentive is paid by check to the account holder associated with the application unless the customer designates an alternate payee when submitting the Program application. Payment for complete and accurate applications are typically issued within 10-20 business days. Payments are sent via US Postal Service, which requires several more days for delivery. Customers may check the status of their payment on their dashboard in the online application portal.

Extensions

The Program acknowledges that circumstances beyond the customer's control may sometimes delay projects and in such cases, exceptions may be made to the Program's required timeframes. Extension requests will be reviewed, but there is no guarantee that an extension will be granted. Customers should submit extension requests to EversourceEVApplications@clearesult.com for Eversource or to UIEVApplications@clearesult.com for UI. Be sure to include the subject "Extension Request", the number of days' extension requested, and a summary of the reason the extension is needed. Customers will receive an email response confirming if reservation extension has been granted. This should be completed at least 5 days prior to a deadline.

IRS 1099 Reporting

Program rebates are taxable to the entity that receives the benefits of the Program, which is the customer. If the customer releases the rebate to the contractor, the contractor must show a reduction in the invoice. Rebates greater than \$600 (including annual cumulative incentives for different projects) will be reported to the IRS unless proof of tax-exempt status is provided.

Limited Funding

Incentives under the Program are available on a first-come, first-served basis until allocated funds are depleted and only for measures performed during the term of the Program. The Program may be modified or terminated without notice.

Program Help Desk

Customers can contact Program staff for questions using the contact information below. Please allow two businesses days for a response to your email or voicemail.

Eversource

Phone: (888) 978-1440

Hours of availability: 8:30am – 5:00pm, Monday – Friday excluding holidays.

Email: EversourceEVSsupport@clearesult.com

UI

Phone: (888) 978-1440

Hours of availability: 8:30am – 5:00pm, Monday – Friday excluding holidays.

Email: UIEVSsupport@clearesult.com.

Section 6: Definitions

The following definitions apply to this Program:

- **Site:** Prewiring of electrical infrastructure at a set of parking spaces to facilitate cost-efficient installation of a bank of EVSE, either Level 2 or DCFC, on a property within Eversource's or UI's electric service territory owned or controlled by the Site Host. A site may include a service panel, junction boxes, conduit, wiring and other components necessary to make a particular location able to accommodate a bank of EVSE. The maximum incentives shall apply to each site. A Site Host may have more than one site at a single property to the extent that each site meets the specific electrical infrastructure criteria as defined.
- **Public Site:** A site where the general public is permitted by the owner and operator to access and use the EV charger 24 hours per day, 365 days per year.
- **Port:** A J1772, CCS, or ChaDeMo connector that can provide power to charge a connected EV regardless of whether other ports at the same site are simultaneously in use.
- **Electric Vehicle Supply Equipment (EVSE):** Level 2 or DCFC charger. Level 2 requires 208/240-Volt input with J1772 connection. DCFC requires 208 or 480-volt, 3-phase input, with CCS/CHADEMO connections. EVSE includes the charger, EV charge cords and plugs, and charge stands.

- **EV Commercial Infrastructure Program:** A Program that provides incentives for the installation of electric infrastructure and EVSE to support the deployment of Level 2 and DCFC light-duty EV chargers for multifamily properties, public destination locations, workplace, and light-duty fleets in Connecticut.
- **Site Host:** The fee owner or long-term (10 years or longer remaining term) lessee of the Site.
- **Developer:** An entity responsible for designing, constructing, and commissioning an EV charger site installation. This entity may also be responsible for owning, managing, and operating the chargers.
- **Equipment Owner:** The entity that purchases and owns the EV charging equipment once it is installed.
- **Customer:** An entity taking service from the utility.
- **Underserved Communities:** A location that meets one or more of the following criteria:
 - Within a United States census block group, as determined in accordance with the most recent United States census, for which thirty percent or more of the population consists of low-income persons who are not institutionalized and have an income below two hundred percent of the federal poverty level.
 - Includes “distressed municipalities,” “environmental justice communities,” and “public housing authorities” as defined in the Connecticut General Statutes.
 - Within a distressed municipality included on the list published by the Department of Economic and Community Development at <https://portal.ct.gov/DEEP/Environmental-Justice/Environmental-Justice-Communities#Map>.
 - A multifamily property under the jurisdiction of the public housing authorities.
 - UI customers: Please refer to [capacity map here](#) to determine if your location is in an underserved community.
 - Eversource customers: Please refer to [capacity map here](#) to determine if your location is in an underserved community.
- **Baseline:** All locations that do not meet the definition of “Underserved”.
- **Futureproofing:** Make-ready infrastructure upgrades included in site design that would allow for future charging infrastructure upgrades. Futureproofing costs could include the following: oversized or additional conduit; oversized panels; additional conduit, trenching, connection points to additional parking spaces; service for the station; and larger or additional transformers and pads. Futureproofing detail provided by applicant is for informational purposes only. It will inform the Program of potential future incentives that may be considered for the applicant’s future expansion plans.
- **Light Duty:** Cars and trucks with maximum Gross Vehicle Weight Rating (GVWR) < 8,500 lbs.

Section 7: Commercial EV Charging FAQs

What is “Make-Ready” Infrastructure?

“Make-Ready” infrastructure includes the electrical infrastructure that supports an EV charging station. This includes service connection upgrades between the local substation and transformer and electric vehicle (EV) supply infrastructure between the meter and service panel. The Program’s rebate helps reduce some of the upfront costs to making the site ready for charging station installation, and in some cases covers up to 100% of the cost.

What are the incentives and rebates available through this program?

Please refer to the [this page on eversource.com](https://www.eversource.com/this-page-on-eversource.com) for Eversource or [uinet.com/EVProgramsForYourBusiness](https://www.uinet.com/EVProgramsForYourBusiness) for UI to view available incentives.

Note: the amount of incentive dollars available per solution does not imply one setup is inherently better than another. Depending on the particulars of your EV and technology setup, the cheapest and best option might receive the fewest incentive dollars. Please see the Program Participant Guide to understand which of the possible eligible technologies is best for you.

Can I use these incentives for my existing charging stations?

Existing equipment is not eligible for these incentives. Existing charger owners might be eligible to participate in the Managed Charging program which offers incentives for enrollment and ongoing participation in Managed Charging if they choose. Please see our Commercial Participation Program Guide for more information.

How do I qualify for the “Make-Ready” program?

You must be a non-residential customer or be the owner/manager of a multi-unit dwelling (MUD) in Eversource or UI territory. Customers who lease the property where EV chargers will be installed can still participate in the program, however, the landowner will be required to execute a land rights document (easement). Program includes EV charging incentives for public parking areas, retail and mall parking, workplaces and fleets, colleges and universities, government properties, and MUDs.

Who is eligible to participate in this program?

Commercial and industrial or multifamily property owners/managers who are electric customers of Eversource or UI are eligible. Qualifying equipment must be installed and activated to qualify for the incentives available through this program. Customers who lease the property where the EV chargers will be installed can still participate in the program, however, the landowner must sign application acknowledging their approval.

What work will Eversource and UI manage?

If you require a new service for your project, Eversource and UI will manage the new utility service and make the final connection to your service point after it has been inspected by the Authority Having Jurisdiction (AHJ). Eversource and UI will provide rebates for eligible infrastructure (up to specified cap, see the Make-Ready Program

Guide for details) that will connect to your chargers. This includes, but is not limited to trenching, a transformer, dedicated service meter, panel(s) if deemed necessary, and all conduits and necessary wiring to support the approved number of charging stations. Eversource and UI will also provide rebates for up to 50% of electric vehicle supply equipment (EVSE) costs (up to specified cap, see the Make-Ready Program Guide for details).

What costs am I responsible for?

You are responsible for the cost of purchasing and installing the charging station(s) over and above the specified cap for eligible rebates. You own the charger and are responsible for maintaining and servicing the charger for a minimum of five years.

Are there any additional requirements for participating in program?

Yes. All chargers will be required to be networked to gather usage data. This will require an ongoing networking fee, determined by the vendor you select, that would be paid by you. In some cases (i.e. Fleets and MUDs) there is a requirement to participate in a Managed Charging Program like Demand Response or other custom program. Please see our Make-Ready Program Guide for more information.

Can I charge drivers to recoup costs of charging station operations?

Yes, your organization can bill drivers for charging station services subject to any applicable laws or regulations. Business and property owners have the final say on how their EV charging equipment is utilized. Before selecting a charging vendor for your project, see their supported billing methodologies to ensure your intended billing strategy is possible on their platform.

What type of charging stations are right for me/my property?

This will depend on how long your customers will be parked at your location. There are two types of chargers included in this program, Level II and Direct Current Fast Chargers (DCFC). Level II requires 240-volt power and is ideal for workplaces, destination, and multi-unit developments or anywhere in which the user will be at the location for at least an hour in duration. DCFC requires 480-volt power and charges for 30 minutes or less than 1 hour. DCFC is ideal for highway, near-highway, dense urban locations, as well as for Workplace/Fleets where vehicle volume will be high and frequent.

Where do I purchase my charging station?

Customers must install approved charging stations to be eligible for incentives. Qualified charging station vendors can be found on the Business section of our website at eversource.com or uinet.com/ProgramsForYourBuiness under EV Charger Qualified Product List.

Do I hire my own contractor to install the charger?

Yes. You must hire a qualified, state-licensed, and insured contractor. The design and construction must comply with all local, state, and federal electrical standards to be eligible for the program.

How long does the Make-Ready program process take?

The total estimated timeline for electrification is 3–6 months from the initial step of application submission to the activation of the site (assuming permitting, inspections and the installation of the charging stations are done in a timely manner). This timeline also varies depending upon your requirements for new service from the utility. Incentive payment will be approximately one month from install completion and EVSE activation. Note: any errors or omissions, or any clarifications and/or corrections on the application necessary to confirm eligibility can delay your project beyond this rough timeline.

How can I get in touch with a program representative if I have a question(s)?

Eversource customers: You can contact a program specialist by emailing EversourceEVSUPPORT@clearesult.com.

UI customers: You can speak to a Program representative by emailing UIEVSUPPORT@clearesult.com.

A representative will get back to you within 1-2 business days.

Where do I apply?

You can find the Make-Ready Application on the Business section of eversource.com or UI's website uinet.com/ProgramsForYourBusiness. Be sure to fully complete the application and provide all necessary documentation outlined in the application.

How can I understand Connecticut's existing electrical hosting capacity?

Hosting Capacity refers to an estimated maximum amount of power that can be accommodated on the distribution system at a given location under existing grid conditions and operations, without adversely impacting safety, power quality, reliability or other operational criteria, and without requiring significant infrastructure upgrades.

Customers can [view this map](#) for Eversource territory or [view this map](#) for UI territory to get a general understanding of where there is currently more electrical load capacity in Eversource's or UI's grid in Connecticut. This map provides approximate values of Hosting Capacity measured in Megawatts (MW) by particular circuits in the distribution system. Note that circuits colored in gray (red for UI) have limited capacity or the information on the circuit capacity is not available. This does not mean that an EV charging station cannot be located on those circuits. Please request a verification for projects to be considered on those circuits.

Please note that this map is being provided for informational purposes and is not intended as a substitute for filing an application with the utility. It is intended to guide developers to three phase circuits which may have underutilized capacity for large scale EVSE projects, particularly DC fast charger projects. The map will be updated regularly; however, the information provided is non-binding. Proposed projects will need further

analysis and may need detailed engineering studies to determine whether such EVSE projects can be accommodated on the system.

Section 8: Commercial EV Charging Applications

Please refer to the Business section of eversource.com or UI's website uinet.com/ProgramsForYourBusiness for the latest versions of the EV Charging applications.

Section 9: Commercial Qualified Products List

Qualified charging station vendors can be found on the Business section of our website at eversource.com or uinet.com/ProgramsForYourBusiness under EV Charger Qualified Product List.

The Connecticut Residential Electric Vehicle (EV) Charging Program ("Program") is offered to Eversource residential electric service customers ("Customer") who purchase and install a Level 2 smart EV charger ("Smart Charger") and/or wiring upgrade between January 1, 2022 and December 31, 2022, and submit a qualifying application no later than January 31, 2023. Additionally, the Program requires the Customer to enroll in ConnectedSolutions Managed Charging ("ConnectedSolutions"), in order to receive any of the rebates for the smart charger, wiring upgrade, or vehicle connection. ConnectedSolutions allows Customer to earn incentives throughout the year for avoiding charging during specific times. Please read Terms & Conditions section to learn more about ConnectedSolutions.

APPLICATION SUBMISSION CHECKLIST:

When you are preparing to apply for the Program, please be sure to review the checklist below to ensure you've completed all the necessary requirements and have collected all the paperwork.

- To be eligible for a Smart Charger rebate, you must purchase a model from the Qualified Product List. For a complete list of qualifying EV chargers, check our [website](#)
- Truthfully and accurately complete the 2022 CT EV Charging Rebate - Residential Application
- Please be sure your invoice(s) includes all the information listed below. Invoice must break out cost for charger and wiring separately. If charger was purchased separately from installation contractor invoice, the invoice for the charger must be provided.
 - EV charger cost
 - Electrical wiring & labor cost for installation
 - Charger model number
 - Date of purchase
 - Address where charging equipment was installed
 - Submit photo of installed charger's unit/MAC ID
- Mail or email the application with required documents on page 3 to EversourceEVApplications@clearResult.com or Eversource CT EV Charging c/o of CLEAResult, 16350 Felton Rd, Lansing, MI 48906
- If your payee is a business entity, you must include a completed W-9 form if the rebate amount exceeds \$600

CUSTOMER INFORMATION:

Name (as it appears on the Eversource bill):		Eversource Account Number (required):	
Address (where EV charging equipment was installed):	City:	State:	Zip:
Phone:	Email:		
Mailing Address (if different than above):	City:	State:	Zip:
Year Build of Home:	Average Miles Driven Per Year with This Electric Vehicle:		

EQUIPMENT INFORMATION:

EV Charger Manufacturer:	EV Charger Model:	EV Charger Serial Number:	EV Charger Unit/MAC ID:
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INSTALLATION INFORMATION:

Date of EV Charger Installation:	Installation Company/Contractor:	Total EV Charger Equipment Cost:	Total Installation Cost:
Location of installed charger (Garage, Driveway, Other--please specify):			
Was electric panel upgraded? <input type="checkbox"/> Yes <input type="checkbox"/> No		New panel rated amperage:	

VEHICLE INFORMATION:

Make:	Model:	Year:
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AVAILABLE REBATES AND INCENTIVES:

Select the scenario below that best applies to your situation

		Smart Charger Rebate ¹	Wiring Upgrade ¹	Vehicle Connection (Telematics) Rebate ¹	ConnectedSolutions Incentives ²	Total Incentive/ Rebates
<input type="checkbox"/>	Garage/parking space was not previously setup with 240 volt (v) outlet and had no existing smart charger	\$500	\$500	NA	\$200/year	\$1,200
<input type="checkbox"/>	Garage/parking space is setup with 240 volt (v) outlet but no smart charger	\$500	NA	NA	\$200/year	\$700
<input type="checkbox"/>	If you activate a qualified vehicle model with telematics and you need to upgrade your wiring	NA	\$500	\$100	\$200/year	\$900
<input type="checkbox"/>	If you activate a qualified vehicle model with telematics	NA	NA	\$100	\$200/year	\$300

¹These incentives are provided upfront after the application is approved.²ConnectedSolutions incentives are ongoing and determined based on your participation from June through September each year. ConnectedSolutions allows EV drivers to earn incentives for avoiding charging during specific times when the electric grid is in high demand. Please refer to the terms and conditions for more details.

SIGN HERE:

Make Rebate Check Payable to: (check one)

☐ Customer☐ Installing Contractor

By signing this form below, I certify that all of the information and documents I have provided with this CT EV Charging Rebate Application are accurate and true and the CT EV Charging for which I am requesting a rebate meet(s) the requirements of this application, and is/are for use in the Connecticut residential address stated on this form. I have read and understand the CT EV CHARGING REBATE TERMS AND CONDITIONS which are attached in the following pages.

☐ (ONLY REQUIRED IF CONTRACTOR IS PAYEE)

By signing below, and subject to concurrence by the contractor, I AUTHORIZE EVERSOURCE TO ASSIGN PAYMENT OF THE UPFRONT REBATES (SMART CHARGER, WIRING UPGRADE, VEHICLE CONNECTION) listed on the CT EV Charging Rebate Application and subject to the Terms and Conditions listed as part of this rebate, to the contractor listed on the contractor's EV charger invoice. Incentive for ConnectedSolutions will be distributed only to the Customer's and not to a contractor.

Customer Signature (required):

Date:

Installing Contractor Signature:

Date:

Terms and Conditions

These Terms & Conditions govern The Connecticut Light & Power Company doing business as Eversource Energy ("Eversource") Connecticut Residential Electric Vehicle (EV) Charging Program ("Program"). By submitting the signed application, Customer acknowledges that Customer has read, understands, and agrees to these Eversource Terms & Conditions. This Program is offered to Eversource residential Customers who purchase and install a qualifying Level 2 smart EV charger ("Smart Charger") and/or wiring upgrade between January 1, 2022 and December 31, 2022. This Application with required documentation must be submitted online or via US mail postmarked by January 31, 2023. Funding for this Program is limited to the period indicated or while funds last.

APPLICATION: This Application must be filled out completely, truthfully and accurately. The Customers must submit the signed and completed application with the required documentation requirements listed below.

W-9 (Rebates in excess of \$600):

- If your payee is a business entity, you must include a completed W-9 form if the rebate amount exceeds \$600

PAYMENT: Payment for complete and accurate applications are typically issued within 10-20 business days. Payments are sent via US Postal Service, which requires several more days for delivery. Please contact the Program with questions about your rebates by emailing EversourceEVSsupport@clearesult.com or calling (888) 978-1440.

APPROVAL AND VERIFICATION: Eversource reserves the right to verify smart charger equipment installation and network connectivity before or after issuing a rebate. If Participant is a tenant, Participant represents that by agreeing to these terms and conditions, they have obtained the property owner's permission to install the equipment. Customer agrees to provide reasonable access to Customer's residence to inspect and verify installation and connectivity for up to one year after the date of the Application. Eversource reserves the right to verify sales transactions. Eversource does not make any warranties or representations of any kind, whether statutory, expressed, or implied for the performance or installation of the equipment as a result of the approval and verification process. Rebate amounts will be calculated based on the net installed cost of the smart charger, after deducting any other applicable rebates, grants, or other incentives the site host may receive. Customer also grants Eversource the right to confidentially share Eversource account number information internally for rebate processing procedures.

TAX LIABILITY: Eversource will not be responsible for any tax liability that may be imposed on the Customer as a result of the Customer receiving rebates from Eversource.

ENDORSEMENT: Eversource does not endorse any particular manufacturer, contractor, vendor, product, retailer or system design in promoting this Program.

LIMITATION OF LIABILITY: Eversource liability is limited to paying the rebates specified. Eversource is not liable for any damages arising out of or resulting from participation in this rebate offer, including but not limited to loss of profits, loss of revenues, failure to realize expected savings, loss of data, loss of business opportunity, or similar losses of any kind, as well as any indirect, incidental, punitive, special, or consequential damages, or for any damages in tort connected with or resulting from participation in this Program. Applicant understands that all funding for rebates and incentives under this Program derives from Eversource ratepayers in part by approval from the Public Utilities Regulatory Authority (PURA). Eversource does not guarantee the availability of funding for the program and is not responsible for any costs or damages incurred by applicant if funding for this program is reduced or eliminated by the State of Connecticut or the PURA action. Funding is subject to change at any time without notice.

APPLICANT'S CERTIFICATION: Applicant certifies that he/she has purchased the system listed on this Application and the charger was installed by a licensed contractor at the defined location. Applicant agrees that all information is true and that he/she has conformed to all Program and equipment requirements listed.

WARRANTIES: EVERSOURCE DOES NOT WARRANT THE PERFORMANCE OF INSTALLED EQUIPMENT, EXPRESSLY OR IMPLICITLY. Eversource makes no warranties or representations of any kind, whether statutory, expressed, or implied, including without limitations, warranties of merchantability or fitness for a particular purpose regarding the equipment or services provided by a manufacturer, contractor or vendor. Eversource shall not be responsible for costs or corrections of conditions already existing in the property which fail to comply with applicable laws and regulations. Contact your retailer, manufacturer, vendor or contractor for details regarding equipment performance and warranties. Eligibility Requirements for Rebates (smart charger, wiring upgrade, vehicle connection)

General Requirements

To be eligible to participate in the Program, Applicants must:

- Be a residential Eversource Customer with an active electric account.
- Residential Customer is defined as an existing Eversource Connecticut Customer living in a single-family home or a multifamily home with four or fewer units on the property.
- Own or lease a plug-in hybrid electric vehicle or a battery electric vehicle.
- All enrolled Customers are required to remain enrolled in ConnectedSolutions Managed Charging ("ConnectedSolutions") for a period of not less than twenty-four months from the date the application has been approved.
- Customers cannot receive both an EV Charger rebate and Vehicle Connection (telematics) rebate. You can however combine a Wiring Upgrade with an EV Charger or Vehicle Connection (telematics) rebate.

Smart Charger Requirements

- Eversource will pay the rebate listed on the current application or the total purchase price, whichever is less, to a Customer who meets the Eligibility Requirements and completes the enrollment process.
- Limit of two smart charger rebate per Customer's electric account
- The smart charger must be listed on the EV Charger Qualified Products List ("QPL") and be installed at the service address listed on this application. The current QPL is available on the program [website](#).
- Eversource must be able to confirm the smart charger is connected to the manufacturer-supported communication network and that Eversource can receive data.

Wiring Upgrade Requirements

- Eversource will pay the rebate listed on the current application or the total amount paid for qualifying expenses, whichever is less, to a Customer who meets the Eligibility Requirements and completes the enrollment process for ConnectedSolutions.
- Limit of one wiring upgrade rebate per Customer's electric account
- Qualifying expenses for the wiring upgrade rebate are the labor, materials, and applicable permitting costs to install a 208 Volt or 240 Volt electrical circuit of 30 Amps or more to a location suitable for electric vehicle charging
- Electrical work must be completed by a licensed qualified professional, in full compliance with laws and regulations

Vehicle Connection Requirements:

- A vehicle equipped with telematics is eligible for this rebate. Telematics activates a network connection directly to your vehicle. Not all EV Original Equipment Manufacturers (OEM) offer telematics. Check with your OEM to see if your vehicle is equipped with telematics.
- Enrollment in ConnectedSolutions is required to receive this Vehicle Connection rebate.
- A Customer will receive activation instructions that are specific to your chosen vehicle in the confirmation email that you receive when you submit your Program application. The email will specify if your vehicle telematics is eligible for this rebate.

REQUIRED DOCUMENTATION:**Smart Charger Rebate:**

- Receipt or invoice marked as paid showing the charger manufacturer, model name/number, and purchase price
- A photo of the charger installed at the service address
- A photo of installed charger's unit/MAC ID number

Wiring Upgrade Rebate:

- An invoice marked as paid showing the installation address, the contractor's name, license number and address, the date the work was completed, the cost of labor and materials (separate from the EV charger cost if it is included on the invoice)
- A photo of the location served by the new electrical circuit (if you are also submitting a smart charger application, the photo of the installed charger meets this requirement)

Vehicle Connection Rebate:

- Scan or photo of your Connecticut vehicle registration

Eligibility Requirements for ConnectedSolutions:

In order to be eligible to receive an ongoing incentive from Eversource, the customer agrees to enroll in ConnectedSolutions, a program that allows Eversource to reduce or stop EV charging during the summer seasonal period of June 1 through September 30 ("Season"). Eversource will issue a \$50 per month participation incentive for participation in each of the four months per year of the Season, for a total of up to \$200 per year. If eligible, the Customer can expect to receive the participation incentive sent within 4–6 weeks of the completion of the Season on September 30, ConnectedSolutions is a complementary offering that establishes a communication link between the EV charger and the electric grid operations center. This allows the utility operations center to request a reduction in power from the EV charger under times of high energy supply cost or electric grid stress ("Events") during the Season. By agreeing to be enrolled in ConnectedSolutions, unless Customer opts out of participation in an Event, Customer authorizes Eversource to automatically adjust or stop the qualifying EV charger's charging speeds and charging times during Events. Events are typically 2-3 hours in duration. During the Event, the power delivered by any device that has not been opted out will be reduced or suspended.

- At the end of the event, power delivery should resume at its normal level. In some cases, devices fail to return to their normal operating mode at the end of an Event. We therefore recommend that Customers check the status of their device after receiving the end of Event notification.
- Eversource will notify (by text or email) Customer prior to an Event. In an emergency, Eversource may deploy an Event without notice if deemed necessary.
- To receive a participation incentive, the Customer must opt out of no more than two Events per month during the Event Season. When a customer is notified of an upcoming event, the customer will have the option of opting out through instruction given in the notification.
- Rebates will be issued to the Customer listed on the Rebate application unless otherwise directed by the Customer. Customer will be asked if they would like to receive rebates in the form of a check or a pre-paid card. Pre-paid cards are subject to the additional terms and conditions of the card issuer.

ConnectedSolutions Participation Timeline and Withdrawal:

- Customer's may unenroll from ConnectedSolutions without penalty after participating in ConnectedSolutions for a minimum of 24 months from the date of initial enrollment. After the initial 24 months, enrollment will continue automatically until the Customer unenrolls by emailing EversourceEVSsupport@clearesult.com
- If Customer unenrolls prior to completing the 24 months of participation or that opt out of more than two Events per month during the Event Season, will be required to pay back a prorated portion of the Smart Charger Rebate, Wiring Upgrade Rebate, or Telematics Participation Rebate. Exceptions may be granted at Eversource's sole discretion.
- If the Customer moves to a different residence within Eversource service territory, the Customer may continue to participate in ConnectedSolutions if the new residence meets the eligibility requirements in these Terms and Conditions. The Customer must communicate any change of address to the Program. A Customer who moves outside of Eversource territory shall be an approved reason for ending participation before completing 24 months.
- Rebates available under ConnectedSolutions may be changed, modified, substituted, replaced, ceased, or terminated at any time at Eversource's and the State of Connecticut's discretion with or without notice to Customer. Customer's continued participation in ConnectedSolutions constitutes Customer's acceptance of any and all such changes, replacements, assignments or terminations.

ConnectedSolutions Information Sharing:

Customer agrees and authorizes that:

- Eversource may send Customer emails, text/SMS, and other notifications related to ConnectedSolutions, including notifications about enrollment status and ConnectedSolutions-related adjustments to the connected vehicle or EV Charger's settings. The Customer is able to select their preferred method of communication on their ConnectedSolutions account management portal.
- Eversource may send Customer emails related to the fulfillment of seasonal incentives.
- The Original Equipment Manufacturer ("OEM") will share certain information with Eversource regarding Customer needed for Customer's enrollment and participation in ConnectedSolutions. This may include personally identifiable information ("PII"), Customer's EV charging energy usage information, including but not limited to charging patterns (start date and time, duration of charging), managed charging opt-out and communication network connectivity (collectively "Customer's Information"). Customer's releases OEM from any and all claims against it, its employees, officers and directors, arising out of or in connection with this sharing of Customer's Information.
- Eversource may use Customer's Information in order (a) to operate, administer, market, evaluate, analyze, change or improve the ConnectedSolutions Program, (b) to prepare and present general, aggregated or anonymized results and information about the ConnectedSolutions to third parties, including governmental entities such as the electricity system regulatory bodies and (c) for Eversource to understand and evaluate Customer's habits and to inform the development and creation of utility programs and load planning. Eversource may also use and publish information regarding your participation in the ConnectedSolutions and your use of the EV Charger so long as the information is presented in an anonymized, aggregated format (i.e., in a manner that does not identify you). Eversource will not share or utilize Customer's PII for purposes other than administering the Program.



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CONNECTICUT ELECTRIC VEHICLE CHARGING REBATE - RESIDENTIAL APPLICATION 2022

The Connecticut Residential Electric Vehicle (EV) Charging Program ("Program") is offered to United Illuminating (UI) residential customers who submit an application for a qualifying Level 2 Smart Charger and/or Wiring Upgrade Rebate(s), and/or Vehicle Connection Enrollment Incentive, or AMI Enrollment Incentive on or after January 1, 2022 through December 31, 2022. Additionally, the Program requires the Participant to enroll in Managed Charging in order to receive any of the rebates and/or enrollment incentives for a Smart Charger, Wiring Upgrade, Vehicle Connection, and/or AMI. Managed Charging allows EV drivers to earn incentives throughout the year for avoiding charging during specific times. Please read the Terms & Conditions section to learn more about the Program.

APPLICATION SUBMISSION CHECKLIST

When you are preparing to apply for rebates and/or incentives through the Program, please be sure to review the checklist below to ensure you have completed all the necessary requirements and have collected the required documents.

- To be eligible for a Smart Charger rebate, you must purchase a model from the Qualified Product List which can be found by visiting our [website](#).
- Truthfully and accurately complete 2022 CT EV Charging Rebate - Residential Application
- For the Smart Charger and/or Wiring Upgrade rebates, please be sure your invoice(s) includes all of the information listed below. Invoice must break out cost for charger and wiring separately. If the charger was purchased separately from the installation contractor invoice, the invoice for the charger must be provided.
 - Smart Charger cost
 - Electrical wiring cost & labor cost for installation
 - Equipment Information
 - Date of purchase
 - Address where charging equipment was installed
 - Submit photo of installed charger's unit/MAC ID
- Email the application with copies of the required documents to UIEVApplications@clearesult.com.
- For any Rebate(s) and/or Enrollment Incentives totaling \$600 or more, Participant must include a completed W9 form. If any Smart Charger or Wiring Upgrade Rebate(s) are assigned to the Contractor, the Contractor must include a completed W9 form.

CUSTOMER INFORMATION:

Name (as it appears on the United Illuminating bill):		UI Account Number (required):	
Address (where EV charging equipment was installed):	City:	State:	Zip:
Phone:	Email:		
Mailing Address (if different than above):	City:	State:	Zip:
Year Built of Home:			
Average Miles Per Year Driven with This Electric Vehicle:			

EQUIPMENT INFORMATION:

EV Charger Manufacturer:	EV Charger Model:	EV Charger Serial Number:	EV Charger Unit/MAC ID:
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INSTALLATION INFORMATION:

Date of EV Charger Installation:	Installation Company/Contractor:	Total EV Charger Equipment Cost:	Total Installation Cost:
Location of installed charger (Garage, Driveway, Other--please specify):			
Was electric panel upgraded? <input type="checkbox"/> yes <input type="checkbox"/> no		New panel rated amperage:	

VEHICLE INFORMATION:

Make:	Model:	Year:
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CONNECTICUT ELECTRIC VEHICLE CHARGING REBATE - RESIDENTIAL APPLICATION 2022

AVAILABLE REBATES & INCENTIVES:

Select the scenario below that best applies to your situation

Customer Rebate & Incentive Scenarios		Smart Charger Rebate ¹	Wiring Upgrade Rebate ¹	Enrollment Incentive for Existing Smart Charger, Vehicle Connection (Telematics), or AMI Participation	Ongoing Participation Incentives ²	Total Possible First Year Incentives/ Rebates
<input type="checkbox"/>	Garage/parking space was not previously setup with 240 volt (v) plug and had no existing smart charger	\$500	\$500	NA	\$200/year	\$1,200
<input type="checkbox"/>	Garage/parking space is setup with 240 volt (v) plug but no smart charger	\$500	NA	NA	\$200/year	\$700
<input type="checkbox"/>	If you activate a qualified vehicle model with Telematics and you need to upgrade your wiring	NA	\$500	\$100	\$200/year	\$800
<input type="checkbox"/>	If you join the program with a Smart Charger that is listed on the Qualified Product List and was installed before 1/1/2022	NA	NA	\$100	\$200/year	\$300
<input type="checkbox"/>	If you activate a qualified vehicle model with Telematics	NA	NA	\$100	\$200/year	\$300
<input type="checkbox"/>	If you activate using your existing UI Meter (AMI)	NA	NA	\$100	\$200/year	\$300

¹ These incentives are provided after the application is approved. Smart Charger rebate and Wiring Upgrade rebate are only available for installations completed on or after January 1, 2022. Installations completed before January 1, 2022 are eligible for the Enrollment Incentive.

² Ongoing Participation Incentives are paid annually given participation requirements are met. See Terms and Conditions contained in later pages of this Application for more details.

SIGN HERE

Make Rebate Check Payable to: (check one)

☐ Customer ☐ Installing Contractor

By signing this form below, I certify that all of the information and documents I have provided with this CT EV Charging Rebate Application are accurate and true and the Smart Charger or Vehicle Connection for which I am requesting a rebate or enrollment incentive meet(s) the requirements of this application, and is/are for use in the Connecticut residential address stated on this form. I have read, understand and agree to the CT EV CHARGING REBATE TERMS AND CONDITIONS which are attached in the following pages.

Customer Signature (required):

Date:

☐ (ONLY REQUIRED IF CONTRACTOR IS

PAYEE) By signing below, and subject to concurrence by the Contractor, I AUTHORIZE UNITED ILLUMINATING TO ASSIGN PAYMENT OF EV CHARGER REBATE listed on the CT EV Charging Rebate Application and subject to the Terms and Conditions listed as part of this rebate, to the Contractor listed on the Contractor's EV charger invoice, which must include the Contractor's name and address to send rebate check.

Customer Signature (required):

Date:

Installing Contractor Signature:

Date:



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CONNECTICUT ELECTRIC VEHICLE CHARGING REBATE - RESIDENTIAL APPLICATION 2022

Terms and Conditions

These Terms & Conditions govern The United Illuminating Company ("UI") Connecticut Residential Electric Vehicle (EV) Charging Program (the "Program"). By submitting the signed application, Participant acknowledges that Participant has read, understands, and agrees to these UI Terms & Conditions. Participant further acknowledges that UI has retained third party contractors to implement the Program and that the Participant may be required to accept additional Terms & Conditions from its contractors when accessing certain Program software applications provided by third party contractors. The parties acknowledge and agree that UI's contractors are third party beneficiaries of this Agreement. This Program is offered to UI residential customers who submit a qualifying application for a Networked Level 2 Charger ("Smart Charger") and/or a Wiring Upgrade rebate, or a Vehicle Telematics or AMI enrollment incentive on or after January 1, 2022 through December 31, 2022. The application with required documentation must be submitted online or postmarked by January 31, 2023. Funding for this Program is limited to the period indicated or while funds last.

Defined Terms

Advanced Metering Infrastructure Disaggregation ("AMI"): the analysis of Participant's electricity usage to determine if EV charging has occurred and if Participant met the Program requirements during Demand Response Events.

Demand Response Event ("Event(s)"): actions taken by UI during the Demand Response Season to curtail Participant's EV Charging in response to certain electric system conditions that UI determines pose a risk to safe and/ or reliable operation of the electric system.

Demand Response Season: The period of June 1st through September 30th annually throughout the Participant's enrollment in the Program.

Networked Level 2 Charger ("Smart Charger"): a device used to supply an EV with electrical power. A Smart Charger connects to the Internet via wi-fi or cellular signals that enables wireless communication between the Smart Charger and internet-based systems provided by the Smart Charger manufacturer (i.e. a cell phone application or web-based portal).

Non-Networked L2: a device used to supply an EV with electrical power that does not connect to or communicate wirelessly with the internet.

Original Equipment Manufacturer ("OEM"): the original manufacturer of an electric vehicle or Smart Charger.

Participant: A Residential Customer of UI that meets the eligibility requirements of the program and participates in Demand Response Events during the Demand Response Season through a qualified Smart Charger, Vehicle Connection or AMI.

Program Event Notifications: emails, text/SMS, or other notifications initiating the start of a Demand Response Event.

Qualified: Smart Chargers and Vehicle Connections that conform to UI's Qualified Product List and/or are otherwise determined by UI as compatible for participation in the Program.

Residential Customer: new or existing UI Connecticut customers living in a single-family home or a multifamily home with four or fewer units on the property. Multifamily homes must be separately metered with separate UI accounts.

Vehicle Connection: the capability of a vehicle to connect to the internet via on-board telemetry (telematics) that enables wireless communication between the vehicle and internet-based systems provided by the vehicle manufacturer (i.e. a cell phone application or web-based portal).

Wiring Upgrade: electrical wiring constructed at the Participant's EV charging location that is required for Participant to install and operate a Networked or Non-Networked Level 2 Charger.

Eligibility Requirements for Upfront Rebates (Smart Charger, Wiring Upgrade) or Enrollment Incentives (Vehicle Connection or AMI)

Program incentives and eligibility criteria are authorized by the Public Utilities Regulatory Authority (PURA) and are subject to change. To be eligible to participate in the Program, Participant must adhere to the following conditions:

General Eligibility Requirements

- Be a UI Residential Customer with an active utility electric account.
- Own or lease a plug-in hybrid electric vehicle or a battery electric vehicle.
- The Program requires the Participant to actively participate in Events (See Eligibility Requirements for Ongoing Incentive in the Program) in order to receive any of the Upfront Rebates (Smart Charger, Wiring Upgrade) or Enrollment Incentives (Vehicle Connection or AMI).
- Participant cannot receive both a Smart Charger rebate and a Vehicle Connection or AMI enrollment incentive. Participant may combine a Wiring Upgrade with a Smart Charger rebate or Vehicle Connection enrollment incentive rebate.
- Participant must enroll in the Program and participate in Demand Response Events during the Demand Response Season (see "Eligibility Requirements for Ongoing Incentive in the Program" section).



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CONNECTICUT ELECTRIC VEHICLE CHARGING REBATE - RESIDENTIAL APPLICATION 2022

Smart Charger Rebate Requirements

- UI will pay up to a \$500 rebate or the total purchase price of the Smart Charger, whichever is less. Rebates will be paid to eligible Participants who meet the General Eligibility Requirements and complete the enrollment process with a Smart Charger.
- The rebate amount will be less any grants, credits, rebates, or other incentives received by the Participant to purchase a Smart Charger from sources external to this Program.
- Limit of two Smart Charger rebates per customer electric account.
- The Smart Charger must be listed on the EV Charger Qualified Products List ("QPL") and be installed at the service address listed on the application. The current QPL is available on the Program website: www.uinet.com/EVProgramsForYourHome
- UI must be able to confirm the Smart Charger is connected to the manufacturer-supported communication network and that UI can receive data.
- Participant will receive enrollment and activation instructions that are specific to your chosen Smart Charger in the confirmation email that you receive when you submit your Program application.
- To be eligible for the Smart Charger rebate, the installation must be completed on or after January 1, 2022.

Wiring Upgrade Rebate Requirements

- UI will pay up to \$500 or the total amount paid for qualifying expenses described below, whichever is less, to eligible Participants who meet the General Eligibility Requirements and complete the enrollment process in the Program.
- Limit of one Wiring Upgrade rebate per customer electric account.
- Qualifying expenses for the Wiring Upgrade are the installation labor, materials, and applicable permitting costs to install a 208 Volt or 240 Volt electrical circuit of 30 Amps or more to a location suitable for electric vehicle charging.
- Electrical work must be completed by a qualified professional, in full compliance with laws and regulations.
- The Participant must supply the required documents listed in the "Required Documentation" section below
- To be eligible for the Wiring Upgrade rebate, the installation must be completed on or after January 1, 2022.

Vehicle Connection (Telematics) Enrollment Incentive Requirements:

- A vehicle connection, also referred to as "Telematics", activates a network connection directly to your vehicle. Not all EV OEMs offer telematics. Check with your OEM to see if your vehicle is equipped with telematics.
- If your vehicle supports this type of telematics connection, your enrollment enables you to receive the listed rebate in conjunction with incentives accrued through participation in the Program.
- Participant will receive enrollment and activation instructions that are specific to your chosen vehicle in the confirmation email that you receive when you submit your Program application.

AMI Disaggregation Requirements:

- Participants unable to connect using either a Smart Charger listed on the QPL, a Vehicle Connection, or a pre-existing, installed Smart Charger not on the QPL, may participate in the Program using AMI to confirm participation in Events.
- Participants agree to receive Program Event Notifications via email.
- UI cannot control EV Charging for Participants enrolled with AMI. Therefore, when receiving Program Event Notifications, the Participant must avoid or otherwise stop charging their EV for the duration of the Event.
- Participants enrolling in the Program using this method agree to allow UI to monitor their energy usage to verify that the user responded to events during the entire duration of an Event.
- If a Participant does not charge their EV for the entire duration of the Event, they will be considered as participating in that Event. If, however, they continue charging or restart charging during the Event, they will be considered to have not participated in the Event.
- Participant will receive enrollment instructions in the confirmation email sent after submitting the Program application.

APPLICATION: The application must be filled out completely, truthfully, and accurately. The Participant must submit the completed application with the required documentation requirements listed below.

REQUIRED DOCUMENTATION: Required documents are:

Smart Charger Rebate:

- Receipt or invoice marked as paid showing the charger manufacturer, model name/number, and purchase price
- A photo of the charger installed at the service address
- A photo of the charger's label, clearly showing the serial number

Wiring Upgrade Rebate:

- An invoice marked as paid showing the installation address, the contractor's name, license number and address, the date the work was completed, the cost of labor and materials (separate from the EV charger cost if it is included on the invoice)
- A photo of the location served by the new electrical circuit (if you are also submitting a smart charger application, the photo of the installed charger meets this requirement)
- Copy of local building permit



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CONNECTICUT ELECTRIC VEHICLE CHARGING REBATE - RESIDENTIAL APPLICATION 2022

Vehicle Connection (Telematics) Enrollment Incentive:

- Scan or photo of your Connecticut vehicle registration

W-9:

- If the assigned payee of rebates is a business and the total rebate amount is greater than \$600, you must attach a completed W-9 and rebates will be reported to the IRS unless proof of tax-exempt status is provided.

PAYMENT: Payment for complete and accurate applications are typically issued within 10-20 business days. Payments are sent via U.S. Postal Service, which requires several more days for delivery. Please contact the Program with questions about your rebates by emailing UIEVSupport@clearesult.com or calling (888) 978-1440.

APPROVAL AND VERIFICATION: UI reserves the right to verify Smart Charger equipment installation and network connectivity before or after issuing a rebate. Participant agrees to provide reasonable access to Participant's residence to inspect and verify installation and connectivity for up to one year after the date of the application. UI reserve the right to verify sales transactions. UI and its contractors do not make any warranties or representations of any kind, whether statutory, expressed, or implied for the performance or installation of the equipment as a result of the approval and verification process. Participant also grants UI the right to confidentially share account number information internally for rebate processing procedures.

TAX LIABILITY: UI will not be responsible for any tax liability that may be imposed on the Participant as a result of the payment of rebates.

ENDORSEMENT: UI does not endorse any particular manufacturer, contractor, vendor, product, retailer or system design in promoting this Program.

LIMITATION OF LIABILITY: Liability of UI and its contractors is limited to paying the rebates specified. UI and its contractors are not liable for any damages arising out of or resulting from participation in this rebate offer, including but not limited to loss of profits, loss of revenues, failure to realize expected savings, loss of data, loss of business opportunity, or similar losses of any kind, as well as any indirect, incidental, punitive, special, or consequential damages, or for any damages in tort connected with or resulting from participation in this Program. Applicant understands that all funding for rebates and incentives under this Program derives from UI ratepayers in part by approval from the Public Utilities Regulatory Authority (PURA). UI does not guarantee the availability of funding for the Program and is not responsible for any costs or damages incurred by applicant if funding for this program is reduced or eliminated by the State of Connecticut or PURA action. Funding is subject to change at any time without notice.

OWNER'S CERTIFICATION: Owner certifies that he/she has purchased the system listed on the application and the charger was installed by a licensed contractor at the defined location. Owner agrees that all information in the application is true and that he/she has conformed to all Program and equipment requirements listed.

WARRANTIES: UI AND ITS CONTRACTORS DO NOT WARRANT THE PERFORMANCE OF INSTALLED EQUIPMENT, EXPRESSLY OR IMPLICITLY. UI and its contractors make no warranties or representations of any kind, whether statutory, expressed, or implied, including without limitations, warranties of merchantability or fitness for a particular purpose regarding the equipment or services provided by a manufacturer, contractor or vendor. Contact your retailer, manufacturer, vendor or contractor for details regarding equipment performance and warranties.

Eligibility Requirements for Ongoing Incentive in the Program:

The Program provides incentives that require a continuous communication link between the Participant's Smart Charger, Vehicle Connection, or AMI meter and UI. This allows UI to request a reduction in power from EV charging under times of high energy supply cost or electric grid stress (Events). By agreeing to be enrolled in the Program, Participant authorizes UI to automatically adjust or stop the Qualified Smart Charger or Vehicle Connection charging speeds and charging times during Events. UI cannot control EV Charging for Participants enrolled with AMI. Therefore, when receiving Program Event Notifications, the Participant must avoid or otherwise stop charging their EV for the duration of the Event

- The Demand Response Season is June 1 to September 30.
- To receive a participation incentive, the Participant must opt out of no more than two Events per month during the Demand Response Season.
- UI will issue a \$50 per month participation incentive for participation in each of the four months per year of the Demand Response Season. This means Participants can earn up to \$200 per year. Participants can expect to receive the participation incentive sent within 4–6 weeks of the completion of the Demand Response Season on September 30.
- Participants can expect to receive the payment in the form of a check or a pre-paid card at the end of the Demand Response Season. Pre-paid cards are subject to the additional terms and conditions of the card issuer.
- Rebates will be issued to the customer name listed on the Rebate application unless otherwise directed by the Participant.
- UI and its contractors may offer alternative rebate or reward structures in lieu of the rebates or rewards described above.
- A typical Event may be up to 2 to 3 hours in duration and occur between the hours of 3pm-9pm. During the Event, the power delivered by any device that has not been opted out will be reduced or suspended.
- UI will call a maximum of 15 Events per month.
- At the end of the Event, power delivery should resume at its normal level. In some cases, devices fail to return to their normal operating mode at the end of an Event. We therefore recommend that participants check the status of their device after receiving the end of Event Notification.



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- UI will notify Participant prior to an Event. In an emergency, UI may deploy an Event without notice if deemed necessary. (See Participation Guide for more information on Emergency Events.)
- If the Participant disagrees with the monthly charging results, the Participant can dispute their results by submitting an appeal via email to HomeEv@uinet.com. UI will review your charging history and confirm the accuracy of the results of the monthly charging report. UI reserves the right to uphold results in the monthly report and deny appeals.
- Participant agrees to actively participate in the Program for a 24-month period from their enrollment date.
- Participants joining the program during the Demand Response Season (June - September) will be able to participate in all events from the date of enrollment. If a participant enrolls after the 15th day of a given Demand Response month, the participant will receive event notifications, but will not receive incentives for that month, and will begin receiving incentives for months following the end of that month. Participants joining before the 15th of that month will be entitled to the \$50 incentive for that month, subject to the requirements listed above, including not opting out of more than two events in that month.

Program Participation Timelines and Withdrawal:

- Participants may unenroll from the Program without penalty after participating in the Program for a minimum of 24 months from the date of initial enrollment. After the initial 24 months, the Participant will continue in the Program until they unenroll by emailing CTEVCharging@UI.com.
- Participants unenrolling prior to completing the 24 months of participation or that opt out of more than two events per month during the Demand Response Season, may be required to pay back a prorated portion of the Smart Charger Rebate, Wiring Upgrade Rebate, or Vehicle Connection or AMI Enrollment Incentive. Exceptions may be granted at UI's sole discretion.
- If Participant moves to a different residence within the UI service area, Participant may continue to participate in the Program if the new residence meets the eligibility requirements in these terms and conditions. Participant must communicate any change of address to the Program. A participant moving outside of UI territory shall be an approved reason for ending participation before completing 24 months.
- Rebates available under the Program may be changed, modified, substituted, replaced, ceased, or terminated at any time at UI's sole discretion with or without notice to Participant. Participant's continued participation in the Program constitutes Participant's acceptance of any and all such changes, replacements, assignments or terminations.

Program Information Sharing:

Participant agrees and authorizes that:

- UI may send Participant emails, text/SMS, and other notifications related to the Program, including notifications about enrollment status and Program-related adjustments to the Vehicle Connections or Smart Charger settings. The Participant may select their preferred method of communication on their Program account management portal.
- UI may send Participant emails related to the fulfillment of seasonal incentives.
- The OEM will share certain information with UI regarding Participant required for Participant's enrollment and participation in the Program. This may include Personally Identifiable Information ("PII"). PII may include the Participant's first and last name, work and/or personal emails, home address, and phone number. The information shared may also include Participant's EV charging electricity usage information, including but not limited to charging patterns (start date and time, duration of charging), managed charging opt-out and communication network connectivity (collectively "Participant Information"). Participant releases OEM from any and all claims against it, its employees, officers and directors, arising out of or in connection with this sharing of Participant Information.
- UI may use Participant Information in order (a) to operate, administer, market, evaluate, analyze, change or improve the Program, (b) to prepare and present general, aggregated or anonymized results and information about the Program to third parties, including governmental entities such as the electricity system regulatory bodies and (c) for UI to understand and evaluate participant habits and to inform the development and creation of utility programs and load planning. UI may also use and publish information regarding your participation in the Program and your use of the Smart Charger, Vehicle Connection, or AMI so long as the information is presented in an anonymized, aggregated format (i.e., in a manner that does not identify you).

Connecticut Electric Vehicle Charger Joint Qualified Product List Residential Locations

Smart Charger Rebate	
Manufacturer	Model
ChargePoint	CPH50
EnelX	Juicebox 32, 40, 48
SemaConnect	Series 4

Connected Vehicles (Telematics) for Eversource Customers: Electric Vehicles (EV's) that Qualify

- **Tesla:** 2016 models and newer
- **Jaguar:** 2019 models and newer
- **Volkswagen:** 2019 models and newer

Connected Vehicles (Telematics) for United Illuminating Customers: Electric Vehicles (EV's) that Qualify

- **BMW:** i3, i3 REX, i4
- **Chevrolet:** Bolt, Volt
- **Ford:** Mach-E Mustang, F-150 Lightning
- **Jaguar:** i-Pace
- **Land Rover:** Range Rover PHEV
- **Tesla:** Model 3, Model S, Model X, Model Y
- **Volkswagen:** e-Golf

Qualifying equipment must match the software and hardware vendors listed above to qualify for the Smart Charger Rebate. Qualifying vehicles must match the EV manufacturers listed above to qualify for the Enrollment Incentive. The equipment will differ depending on charger models, software, costs and manufacturer details. Neither Eversource nor United Illuminating offer preferences or recommendations for any of the approved equipment models or EV models. Program participants are responsible for determining the suitability of these products and services.

Eversource is offering the CT Electric Vehicle (EV) Charging Program to incentivize the installation of EV charging station equipment, including:

- Level 2 charging stations to charge light-duty EVs, and
- Direct current fast chargers (DCFCs) to charge light-duty EVs

This application is for all non-residential Eversource electric service customers who purchase and install qualified electric vehicle supply equipment (EVSE) charging stations at facilities including workplace, light-duty fleets, public charging, and multifamily properties with five or more units on or after January 1, 2022 through December 31, 2022. **Submission of this application is required prior to installing qualifying chargers.**

To be eligible for an EVSE charging station rebate, you must purchase a model from the EV Charger Qualified Product List (QPL). Charger hardware and networked software must be a matched system on the QPL to be eligible. Please check our [website](#) for the latest version.

APPLICATION INSTRUCTIONS

1. Complete this application with all required documents listed in the Pre-Installation Checklist, prior to installing qualified chargers. Include the authorized signature(s) to indicate your acceptance of the terms and conditions
2. Mail or email the application with required documents to EversourceEVApplications@clearresult.com or Eversource CT EV Charging c/o of CLEAResult, 16350 Felton Rd, Lansing, MI 48906
3. Eligible applicants will receive an incentive reservation letter and payment request form
4. Complete the project within the timeframe of the incentive reservation letter
5. Submit the payment request form, that will be sent to you, with required documents from Post-Installation Checklist
6. Receive the rebate check

Read Terms and Conditions for more program details and for definitions of terms that are referenced throughout this application

SECTION 1: APPLICANT INFORMATION

Customer Name: (Company or Organization responsible for monthly bills)

Existing Electric Account Number:

Account Executive Name: (Optional)

Customer Primary Business Address, Street:

City:

State:

ZIP:

Primary Contact Name:

Contact Phone:

Contact Email:

Is Applicant the Property Owner of the installation Site(s)?

☐

Yes

☐

No

(If no, please complete the information below and attach an authorization letter signed by the Property Owner)

Property Owner Name:

Property Owner Address, Street:

City:

State:

ZIP Code:

SECTION 2: SITE INFORMATION

One application must be submitted for each property. An application may contain multiple Sites. See "Site" definition in the Terms and Conditions. The project proposal that you attach to this application and project invoices that you submit after installation must separately identify each Site.

Street Address:	City:	State:	ZIP:
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Underserved Community? <input type="checkbox"/> Yes <input type="checkbox"/> No	Parcel #: (optional)
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What type of Facility is at this location (if multiple facilities are present, select the one most aligned with the expected EV charging users).

<input type="checkbox"/> College/University	<input type="checkbox"/> Education/K-12	<input type="checkbox"/> Fast Food Restaurant	<input type="checkbox"/> Food Sales/Grocery	<input type="checkbox"/> Hospital	<input type="checkbox"/> Industrial
<input type="checkbox"/> Lodging	<input type="checkbox"/> Medical Clinic	<input type="checkbox"/> Office	<input type="checkbox"/> Parking Garage	<input type="checkbox"/> Retail	<input type="checkbox"/> Warehouse
<input type="checkbox"/> Other:					

Please describe Site(s) included in the project

Unique Site Name	ID	Charging Location Type	Parking Type	EV Parking Space Counts	Electric Service Scenario
	A	<input type="checkbox"/> Workplace <input type="checkbox"/> Multi-Unit Dwelling <input type="checkbox"/> Fleet <input type="checkbox"/> Destination Parking (Public)	<input type="checkbox"/> Grade Level <input type="checkbox"/> Above Grade Parking Structure <input type="checkbox"/> Subterranean Parking Structure <input type="checkbox"/> Other	Total EV Plugs Public EV Plugs Private EV Plugs	<input type="checkbox"/> New/Upgraded Service Request/Work Order # (if available): <input type="checkbox"/> Existing Service Enter Account # (if different than Applicant's)
	B	<input type="checkbox"/> Workplace <input type="checkbox"/> Multi-Unit Dwelling <input type="checkbox"/> Fleet <input type="checkbox"/> Destination Parking (Public)	<input type="checkbox"/> Grade Level <input type="checkbox"/> Above Grade Parking Structure <input type="checkbox"/> Subterranean Parking Structure <input type="checkbox"/> Other	Total EV Plugs Public EV Plugs Private EV Plugs	<input type="checkbox"/> New/Upgraded Service Request/Work Order # (if available): <input type="checkbox"/> Existing Service Enter Account # (if different than Applicant's)
	C	<input type="checkbox"/> Workplace <input type="checkbox"/> Multi-Unit Dwelling <input type="checkbox"/> Fleet <input type="checkbox"/> Destination Parking (Public)	<input type="checkbox"/> Grade Level <input type="checkbox"/> Above Grade Parking Structure <input type="checkbox"/> Subterranean Parking Structure <input type="checkbox"/> Other	Total EV Plugs Public EV Plugs Private EV Plugs	<input type="checkbox"/> New/Upgraded Service Request/Work Order # (if available): <input type="checkbox"/> Existing Service Enter Account # (if different than Applicant's)
	D	<input type="checkbox"/> Workplace <input type="checkbox"/> Multi-Unit Dwelling <input type="checkbox"/> Fleet <input type="checkbox"/> Destination Parking (Public)	<input type="checkbox"/> Grade Level <input type="checkbox"/> Above Grade Parking Structure <input type="checkbox"/> Subterranean Parking Structure <input type="checkbox"/> Other	Total EV Plugs Public EV Plugs Private EV Plugs	<input type="checkbox"/> New/Upgraded Service Request/Work Order # (if available): <input type="checkbox"/> Existing Service Enter Account # (if different than Applicant's)

SECTION 3: REBATE AMOUNTS

Location of Charger	EV Charger Type	Per Site Maximum Rebate Amounts ^{2,3}	Property Type	Requirements
Baseline Property	Level 2	Up to \$20,000	Multifamily	Must install at least 2 ports
			Public	Must install at least 2 ports
			Workplace	Must install at least 4 ports
	DCFC ⁴	Up to \$150,000	Any	Must install at least 2 ports
Property in an Underserved Community ¹	Level 2	Up to \$40,000	Multifamily	Must install at least 2 ports
			Public	Must install at least 2 ports
			Workplace	Must install at least 4 ports
	DCFC ⁴	Up to \$250,000	Any	Must install at least 2 ports

1 See Department of Economic and Community Development (DECD), Distressed Municipalities Map to identify which locations are meet the criteria to be considered "Underserved". Follow this link to access the map: <https://portal.ct.gov/DEEP/Environmental-Justice/Environmental-Justice-Communities#Map>

2 Rebate amounts will be capped at up to 50% of EVSE charger cost + up to 100% make-ready installation costs

3 If proposing multiple sites on one application, refer to Site Definition in Terms & Conditions to determine if project is eligible for multiple sites

4 The 2022-2024 round of funding for DC Fast Chargers has been fully committed. However, we are still accepting applications that include DC Fast Chargers. Approved projects will be placed on a waitlist while we wait for approval or the next budget cycle.

SECTION 4: PROJECT SCOPE

Contractor Name:		Contractor Primary								
		Name:		Phone:			Email:			
Contractor Address, Street:				City:			State:		ZIP:	
Charging Network Service Provider Name:										
Site ID See table above	Planned EVSE/Charger Installation							Futureproofing (if applicable)		
	Type	Hardware Manufacturer	Hardware Model	Unit Quantity	Number of Ports per Unit ¹	Total Ports	Total Power Output (kW)	Included	# of Planned Future Ports	
A	<input type="checkbox"/> Level 2							<input type="checkbox"/> Yes		
	<input type="checkbox"/> DCFC							<input type="checkbox"/> No		
B	<input type="checkbox"/> Level 2							<input type="checkbox"/> Yes		
	<input type="checkbox"/> DCFC							<input type="checkbox"/> No		
C	<input type="checkbox"/> Level 2							<input type="checkbox"/> Yes		
	<input type="checkbox"/> DCFC							<input type="checkbox"/> No		
D	<input type="checkbox"/> Level 2							<input type="checkbox"/> Yes		
	<input type="checkbox"/> DCFC							<input type="checkbox"/> No		

¹Only count ports capable of simultaneous charging. To count toward the minimum DCFC site requirement, each port must be capable of simultaneous 50 kW or greater output. Level 2 ports must utilize a J1772 connector. DCFC units must include a CCS connector.

SECTION 5: PROJECT FINANCIALS

Only include eligible EVSE and Make Ready costs. See definitions in the Terms and Conditions to identify eligible costs.

Site ID See table above	Total Site Cost	EVSE Cost	Make Ready Cost			Futureproofing Cost (if applicable)			Requested Incentive Amount
			Utility Side	Customer Side	Total	Utility Side	Customer Side	Total	
A									
B									
C									
D									

Current Project Status

☐ Planning ☐ Design ☐ Procurement ☐ Ready to Install

Estimated Activation Date

Is this a new construction project?

☐ Yes ☐ No

Pre-Installation Checklist:

Submit your application with the required documentation:

- Contractor proposal, including cost estimates for EVSE, cost of networking, and make ready infrastructure. (If you are pricing out EVSE chargers and make ready separately, provide proposals for both.)
- Site plan showing proposed circuits overlaid on an image or scale drawing of the property, clearly showing:
 - o Location of each EVSE
 - o Planned conduit paths
 - o Location of the existing or intended electric service
 - o Identification and description of any futureproofing measures
- Specifications sheet for each EVSE showing manufacturer name and model number
- If applicant is not the property owner, attach a letter of authorization for this installation that is signed by the property owner

Installation Checklist:

- Install only new EVSE that is included on the Program's EV Charger Qualified Products List
- Have the installation performed by a qualified and licensed contractor in accordance with all applicable laws and permitting requirements
- Activate qualified EVSE in a manner consistent with an approved program application and within the timeframe of the incentive reservation letter. Activate means the equipment is installed, energized and able to charge an electric vehicle. Date extensions will be granted at Eversource sole discretion.

Post-Installation Checklist:

Submit your payment request with the required documentation:

- Copy of inspection sign-off by the local authority having jurisdiction
- Copy of contractor invoice marked paid, identifying the contractor business name and license number, date(s) work performed and with the following costs for each Site:
 - o Total cost
 - » EVSE subtotal, and itemization of:
 - ◇ Actual unit purchase price, reflecting any discounts received
 - ◇ Cost of networking
 - ◇ Shipping and handling charges
 - ◇ Sales tax
 - » Make Ready subtotal, and itemization of:
 - ◇ Site design and engineering
 - ◇ Permitting
 - ◇ Panels, breakers and or meter enclosures
 - ◇ Conduit and cable (include footage lengths of conduit and cable runs)
 - ◇ Trenching, backfill and restoration (including any concrete mounting pads or bases)
 - ◇ Payments to Eversource for electric service upgrades
- A list of all EVSE installed, including the following information for each:
 - o Site name where installed
 - o Model
 - o Serial number

Payee Information

For a third party to be eligible to receive payment, they must provide an installation invoice with zero balance, and be licensed to perform the work included in the project. Eversource reserves the right to exclude any third party from participation in the program at any time.

Payee Name (please print):

Relationship to applicant:

Mailing Address:

(Completed by) Name:

(Completed by) Telephone:

City:

State: ZIP:

Payee Federal Tax ID:

Phone:

Email:

Applicant Signature (Required) I acknowledge the Payee information provided.

Customer Certification Agreement and Signature (Please Read Carefully)

I certify that I intend to purchase and install the indicated electric vehicle charging equipment on or after January 1, 2022, for use at the service address listed above and not for resale. I further agree to provide the required documentation and, if requested, I agree to a verification by a Utility representative of both the sales transaction and product installation and also allow Utility access to pre and post-monitor the installation. Falsifying any of the above information will void this rebate application and any future rebate applications.

By signing this form below, I certify that all of the information described on this Application and all documents provided with this Application are accurate and true and that I have read and understand the TERMS AND CONDITIONS on this form.

Customer Printed Name

Customer Signature (required)

Date

Terms and Conditions

These Terms & Conditions govern The Connecticut Light & Power Company d/b/a Eversource Energy ("Company") Connecticut Commercial Electric Vehicle (EV) Charging Program ("Program"). CLEAResult Consulting Inc. is implementing the Program on behalf of the Company. As used in these Terms & Conditions, "Eversource" shall include the Company and CLEAResult Consulting Inc. By submitting this signed application, the current or prospective non-residential Eversource electric service customer ("Applicant" or "Customer") acknowledges that Applicant has read, understands, and agrees to these Eversource Terms & Conditions. Applicant understands that funding for rebates under this program is derived from Eversource electric service customers. Eversource does not guarantee the availability of funding for this program and neither is responsible for any costs or damages incurred by applicant if funding for this program is reduced or eliminated by the State of Connecticut, the Public Utilities Regulatory Authority, or other State of Connecticut action. Rebates are subject to funding availability and are subject to change at any time without notice.

APPLICATION FORM: This application must be filled out completely, truthfully and accurately. The Customer or their authorized representative must sign, date, and submit this application along with the required documentation outlined under the Pre & Post Installation Checklists, and any other required documentation identified in this application.

ELIGIBILITY: Rebates are available to a new or existing non-residential electric Eversource Customers who purchase and install qualified electric vehicle supply equipment (EVSE) at a property that houses a workplace, light-duty fleet charging, public charging, or multifamily properties with five or more units (a "Site") on or after January 1, 2022 through December 31, 2022. Eligible EVSE must be installed in the Eversource service territory. The EVSEs must be listed on the EV Charger Qualified Products List ("QPL") and be installed at the Site address listed on this application. For a complete list of qualifying EV chargers, check our [website](#). Charger hardware and networked software must be a matched system on the QPL to be eligible.

PRE-APPROVAL, POST-APPROVAL, AND VERIFICATION: To be eligible for any potential rebates, Applicant must submit this application prior to installing qualifying EVSE. If Applicant is a tenant, Applicant has obtained the property owner's permission to install the equipment and has included an authorization letter signed by the property owner. Applicant shall submit application and all documentation listed in Pre-Installation Checklist. Eversource will review the submitted application and if approved, will send the applicant an incentive reservation letter and a payment request form. The incentive determination letter will contain an expiration date that the qualifying EVSE must be installed by to be eligible for rebates. Upon completion of work, Applicant must submit the required documentation in the Post Installation Checklist and the payment request form. If more than one Site is listed on the Application, and the incentive determination letter includes more than one (1) site, Applicant may submit payment requests for each site separately. Eversource reserves the right to verify sales transactions and to have reasonable access to your facility to inspect the equipment installed under this Program, prior to issuing rebates or at a later time. All work must be completed in accordance with all applicable laws and regulations, including, but not limited to, obtaining required permits. Applicant agrees and authorizes that they will operate and maintain the equipment in proper working condition and the primary utilization audience, listed on the Application, will have access to the equipment for a term of not less than five (5) years from installation. This will be done at Applicant's sole cost and expense.

REBATE OFFER: Rebate amounts will be either 50% of eligible EVSE charger costs plus 100% eligible make-ready installation costs or the Per Site Maximum Rebate, whichever is less. Refer to the chart on page 3 of the Application for Maximum Site Rebate amounts. Eversource alone will determine eligible costs based on the documentation supplied by the Applicant and any other information Eversource chooses to collect, in its sole discretion. Eversource reserves the right to modify site rebate cap amounts.

REBATE PAYMENT: Payment for complete and accurate payment requests associated with approved applications are typically issued within 10-20 business days. Payment processing may take longer if Applicant submits incomplete or inaccurate information. Rebate checks will be mailed to the Applicant, except that payment to a designated third party will be permitted if signed off by Applicant. Payments are sent via US Postal Service, which requires several more days for delivery. Please contact the Administrator with questions about your rebates by emailing EversourceEVSUPPORT@clearesult.com or calling (888) 978-1440.

PROOF OF PURCHASE: Rebate levels will be confirmed upon receipt of detailed invoices as requested in the Post-Installation Checklist. Eversource will review required documentation and determine final eligible rebate levels before payment is made.

ENDORSEMENT: Eversource does not endorse any particular manufacturer, contractor, vendor, product, retailer or system design in promoting this Program.

TAX LIABILITY: Eversource will not be responsible for any tax liability that may be imposed on the Applicant as a result of the payment of rebates. All Applicants must attach a completed IRS W-9 and as part of this Application to receive a rebate. Rebate amounts will be reported to the IRS unless proof of tax-exempt status is provided.

WARRANTIES: EVERSOURCE DOES NOT WARRANT THE PERFORMANCE OF INSTALLED EQUIPMENT, EXPRESSLY OR IMPLICITLY. Eversource makes no warranties or representations of any kind, whether statutory, expressed, or implied, including without limitations, warranties of merchantability or fitness for a particular purpose regarding the equipment or services provided by a manufacturer, contractor or vendor. Eversource not shall be responsible for costs or corrections of conditions already existing in the property which fail to comply with applicable laws and regulations. Contact your retailer, manufacturer, vendor or contractor for details regarding equipment performance and warranties.

LIMITATION OF LIABILITY: Eversource liability is limited to paying the rebates specified. Eversource is not liable for any damages arising out of or resulting from participation in this rebate offer, including but not limited to loss of profits, loss of revenues, failure to realize expected savings, loss of data, loss of business opportunity, or similar losses of any kind, as well as any indirect, incidental, punitive, special, or consequential damages, or for any damages in tort connected with or resulting from participation in this Program. Applicant understands that all funding for rebates under this Program derives from Eversource ratepayers in part by approval from the Public Utilities Regulatory Authority (PURA). Eversource does not guarantee the availability of funding for the program and is not responsible for any costs or damages incurred by applicant if funding for this program is reduced or eliminated by the State of Connecticut or PURA action. Funding is subject to change at any time without notice.

Definitions:

- **Connecticut EV Charging Program (Commercial):** A program that provides incentives for the installation of electric infrastructure and EVSE to residential multi-unit dwellings, destination locations, workplace and light-duty fleet charging locations in Connecticut.
- **Electric Vehicle Supply Equipment (EVSE):** Level 2 or direct current fast charger (DCFC). A level 2 EVSE provides at least 3.3 kilowatts (kW) of output power from 208/240-volt input with a J1772 connector. A DCFC provides at least 50 kW of output power from 208 or 480-volt, 3-phase input, with at least one CCS connector. When calculating the EVSE rebate amount, EVSE Cost includes the main hardware unit certified by a nationally recognized testing laboratory, a charging cable of up to 25-feet in length, the vehicle connector, a cable management device, and required mounting hardware. Network communication and software fees are not included in the EVSE cost, nor are extended warranty or maintenance service agreements.
- **Make-Ready Infrastructure Cost:** is the sum of 1) Design and engineering services, 2) Permitting fees, 3) Materials and labor for construction and installation, and 3) Any fees owed to Eversource for a new or upgraded electrical service. It does not include the cost of the EVSE hardware or network service.
- **Site Definition:** Prewiring of electrical infrastructure at a set of parking spaces to facilitate cost-efficient installation of a bank of EVSE, either Level 2 or DCFC, on a property within Eversource's service territory owned or controlled by the Applicant. A site may include a service panel, junction boxes, conduit, wiring and other components necessary to make a particular location able to accommodate a bank of EVSE. The maximum incentives shall apply to each site. A site host may have more than one site at a single property to the extent that each site meets the specific electrical infrastructure criteria as defined.
- **Underserved Communities:** Includes "distressed municipalities," "environmental justice communities," and "public housing authorities" as defined in the Connecticut General Statutes. The state may reevaluate its definitions as necessary to appropriately meet the needs of low- to moderate-income residents (LMI) and communities. Please refer to capacity map [HERE](#) to determine if your location is in an underserved community.
- **Futureproofing:** Make-ready infrastructure upgrades, included in site design that would allow for future charging infrastructure upgrades. Futureproofing costs would include the following: oversized or additional conduit; oversized panels; additional conduit, trenching, connection points to additional parking spaces, service for the station and larger or additional transformers and pads. Futureproofing detail provided by the Applicant on this application, as well as itemized on their respective proposal/invoice, will be considered for incentives but will be capped at the Per Site Maximum Rebate amounts listed on page 3.
- **Light Duty:** Cars and trucks with maximum Gross Vehicle Weight Rating (GVWR) < 8,500 lbs.



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CONNECTICUT ELECTRIC VEHICLE CHARGING REBATE - COMMERCIAL APPLICATION 2022

United Illuminating is offering the CT Electric Vehicle (EV) Charging Program to incentivize the installation of EV charging station equipment, including:

- Level 2 charging stations to charge light-duty EVs, and
- Direct current fast chargers (DCFCs) to charge light-duty EVs
- EV Non-Demand Rate Rider [VIEW HERE](#)

Please Note: Rate Rider requires new service to EVSE that is separately metered.

This application is for all non-residential United Illuminating (“UI”) customers who purchase and install qualified electric vehicle supply equipment (EVSE) charging stations at facilities including workplace, light-duty fleets, public charging, and multifamily properties with five or more units on or after January 1, 2022 through December 31, 2022. All Rebate requests (“Application”) with required documentation must be received no later than January 31, 2023. Submission of this application is required prior to installing qualifying chargers.

To apply for your rebate, read the program terms and conditions at the end of this document before proceeding.

APPLICATION INSTRUCTIONS

1. Complete this application with all required information, including the authorized signature(s) to indicate your acceptance of the terms and conditions
2. Email the application with required documents to BusinessEV@uinet.com
3. Eligible applicants will receive an incentive determination letter and payment request form
4. Complete the project within the timeframe of the incentive determination letter
5. Submit the payment request form with required documents
6. Receive the rebate check

APPLICATION FOR EV CHARGING STATION PROGRAM

SECTION 1: APPLICANT INFORMATION

Customer Responsible for Payment of Monthly Electric Bills (Company or Organization):

Existing UI Electric Account Number:

Fed Tax ID #:

Corporate Address:

City:

State:

ZIP Code:

Corporate Phone:

Contact Person's Name:

Contact Person's Phone:

Contact Person's Email:

UI Account Executive (optional):



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SECTION 2: SITE INFORMATION

Site Description: Please briefly describe the site. If you have drawings of the site plan, please attach them to this document.

Site Address:		City:	State:	ZIP Code:
Tax Assessor Parcel #:	Number of Dedicated EV Parking Spaces:	Number of Charging Ports Being Installed:	Existing Electric UI Account Number on site (If any):	

What is the primary utilization for the requested Charge Ports? (select one)

<input type="checkbox"/> Workplace	<input type="checkbox"/> Multi-Unit Dwelling (Apartment, Townhouse, Condo)	<input type="checkbox"/> Fleet	<input type="checkbox"/> Destination Parking (Public Lots)
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Proposed Charging Station Location Type: (Select one)

<input type="checkbox"/> Grade Level Parking Lot	<input type="checkbox"/> Above Grade Multi-Story Parking Structure	<input type="checkbox"/> Subterranean Parking Structure	<input type="checkbox"/> Other
---	--	--	--------------------------------

Will you apply for new EV Rate Rider?

☐ Yes ☐ No

Service Requirements: (Select one)

☐ Upgrade Existing Service

☐ Use Existing Service

☐ New Service Separately Metered

Does the site have access restrictions that require scheduling visits by UI or its contractors?
If yes, please describe:

☐ Yes ☐ No

Charging station vendor you are currently working with (if any):

SECTION 3: PROPERTY OWNER CONTACT INFORMATION

Does Applicant have legal ownership of the site? ☐ Yes ☐ No

If no, please indicate Property Owner name:

Property Owner Address:

Phone:

City:

State:

ZIP Code:

SECTION 4: OTHER INFORMATION

AHJ (Authority Having Jurisdiction – City, County or Special Entity Issuing Building Permits and Certificates of Occupancy) for the Site:
Enter the name of the city, county or special entity issuing building construction permits for the site. Enter N/A if you are a governmental agency with no AHJ.

SECTION 5: SIGNATURES

Signature of applicant:

Title:

Date:

Signature of Property Owner (if applicable):

Title:

Date:



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SECTION 6: TYPE OF FACILITY

☐ Office
 ☐ Multi-Unit Dwelling
 ☐ Retail
 ☐ Medical
 ☐ College/University
☐ Commercial or Industrial (Specify)
 ☐ Other (specify): _____

SECTION 7: REBATE AMOUNTS

Location of Charger	EV Charger Type	Per Site Maximum Rebate Amounts ²	Property Type	Requirements
Baseline property	Level 2	Up to \$20,000	Multifamily	Must install at least 2 ports
			Public	Must install at least 2 ports
			Workplace	Must install at least 4 ports
	DCFC	Up to \$150,000	Any	Must install at least 2 ports
Property in an Underserved ¹ Community	Level 2	Up to \$40,000	Multifamily	Must install at least 2 ports
			Public	Must install at least 2 ports
			Workplace	Must install at least 4 ports
	DCFC	Up to \$250,000	Any	Must install at least 2 ports

¹Please see UI's Load Hosting Capacity and Underserved Community Map to view Distressed Municipalities and Environmental Justice Census Blocks that are currently defined as Underserved Communities [HERE](#).

²Rebate amounts will be capped at up to 50% of EVSE charger cost + up to 100% make-ready installation costs. Per Site Maximum Rebate Amounts above include both cost of EVSE and make-ready costs combined.

SECTION 8: PROJECT INFORMATION

Please provide details for each type of EVSE you plan to install at the site below. Please note that these must be listed on the EV Charger Qualified Product List.

Level 2 Hardware

Manufacturer	Model Number	Ports per Unit ¹	Total Power Output per Charging Unit	Quantity	Number of Plugs Capable of Simultaneous Charging and Output per Plug kW)	Total Power per Site (Total Power per Charger X Quantity)	Number of Publicly Accessible Plugs	Number of Private Use Plugs

¹ Enter "1" for a single port EVSE and "2" for a dual port EVSE



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DCFC Hardware

Manufacturer	Model Number	Ports per Unit ¹	Total Power Output per Charging Unit	Quantity	Number of Plugs Capable of Simultaneous Charging and Output per Plug kW)	Total Power per Site (Total Power per Charger X Quantity)	Number of Publicly Accessible Plugs	Number of Private Use Plugs

¹ Only count ports capable of charging simultaneously.

SECTION 9: PROJECT COST

L2 Installations				L2 Related Futureproofing (If Any)			
Total EVSE Cost ¹	Total Customer Side Electrical Infrastructure Cost ²	Total Utility Side Interconnection Cost (If Known) ³	Total L2 Project Cost	Total Customer Side Electrical Future Proofing Cost ²	Total Utility Side Electrical Future Proofing Cost (If Known) ²	Total L2 Futureproofing Cost	Number of Additional Ports Supported by Futureproofing
DCFC Installations				DCFC Related Futureproofing (If Any)			
Total EVSE Cost ⁴	Total Customer Side Electrical Infrastructure Cost ²	Total Utility Side Interconnection Cost (If Known) ³	Total DCFC Project Cost	Total Customer Side Electrical Future Proofing Cost ²	Total Utility Side Electrical Future Proofing Cost (If Known) ²	Total DCFC Futureproofing Cost	Number of Additional Ports Supported by Futureproofing
Total Project Cost				Total Futureproofing Cost			

¹ Please include all L2 EVSE costs including any associated mounting brackets/stanchions or hardware. Do not include costs for in-eligible materials such as signage or bollards.

² Please include only eligible electrical costs and associated concrete pads and/or mounts (refer to Program Guide for eligible costs).

³ If no new or upgraded service is being provided please enter "Not Applicable". (If a new service or upgrade has or will be requested and the costs are unknown at the time of application please leave blank)

⁴ Please include all DCFC EVSE costs including associated Power Blocks/Modules and/or Inverters.



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What stage is the project at? Select the most applicable. Projects that have already been installed are not eligible to apply.

☐

Planning

☐

Design

☐

Procurement

☐

Ready to install

Pre-Installation Checklist:

Attach the following documentation:

- Contractor proposal (including EVSE chargers and make-ready cost of installation)
- For existing service: Please provide satellite image of site highlighting location of EVSE to be installed, location of power source and path of power from source to EVSE including distance.
- For new service: Please provide site plan showing proposed circuits including but not limited to:
 - ☐ Conduit path
 - ☐ Wire size
 - ☐ Wall/floor penetrations
 - ☐ Disconnecting means
 - ☐ Location of charging stations
 - ☐ Any future proofing measures

Post-Installation Checklist: Please note-delayed or incomplete submission of the required information below will result in delayed processing of your payment.

- Submit W-9 for the rebate payee
- Submit Copy of Inspection Signoff by Town/City Inspector
- Activate qualified EVSE in a manner consistent with an approved program application and within the timeframe of the rebate reservation. Activate means the equipment is installed, energized and able to charge an electric vehicle. Extensions will be granted at UI's sole discretion.
- Install only new EVSE that is included on the Program's EV Charger Qualified Products List.
- Have the installation performed by a qualified and licensed contractor in accordance with all applicable laws and permitting requirements.
- Provide copy of paid contractor invoice/receipt paperwork. Invoice must itemize charger and make-ready costs separately, including material and labor for item. If the charger was purchased separately from the installation contractor invoice, the invoice/receipt for the charger must be provided. Please be sure your invoice(s) include all the information listed below.
 - ☐ Name of contractor and license number on invoices provided
 - ☐ EV charger cost
 - ☐ Detail electrical wiring and labor cost of installation. **Please download and complete itemized cost form located [HERE](#).**
 - ☐ Model and serial number for each installed EVSE
 - ☐ Date of purchase
 - ☐ Address where charging equipment was installed

SECTION 10: CONTRACTOR INFORMATION

Contractor Name:

Primary Contact Name (If not previously provided):

Work Phone:

Cell Phone:

Email:



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SECTION 11: PAYEE INFORMATION

For a third party to be eligible to receive payment, they must provide an installation invoice with zero balance, and be licensed to perform the work included in the project. UI reserves the right to exclude any third party from participation in the program at any time.

Payee Name (please print):

Relationship to Customer:

Mailing Address:

Form completed by:

☐ Customer ☐ Contractor ☐ Other _____

City:

State:

ZIP:

<input type="text"/>	<input type="text"/>	<input type="text"/>
----------------------	----------------------	----------------------

(Completed by) Name:

(Completed by) Telephone:

<input type="text"/>	<input type="text"/>
----------------------	----------------------

Contact Person:

Payee:

☐ Payee is _____

Phone:

Email:

<input type="text"/>	<input type="text"/>
----------------------	----------------------

Customer Signature (Required) I acknowledge the Payee information provided.

CUSTOMER CERTIFICATION AGREEMENT AND SIGNATURE (PLEASE READ CAREFULLY)

I certify that I intend to purchase and install the indicated electric vehicle charging equipment on or after January 1, 2022, for use at the service address listed above and not for resale. I agree to verification by a Utility representative of both the sales transaction and product installation and also allow Utility access to pre- and post-monitor the installation. Falsifying any of the above information will void this rebate application and any future rebate applications.

By signing this form below, I certify that all of the information described on this Application and all documents provided with this Application are accurate and true and that I have read, understand and agree to the TERMS AND CONDITIONS. By signing this Application, I further certify that the qualifying Equipment will be installed for use in the Connecticut address stated. Falsifying any of the above information will void this rebate application and any future rebate applications.

Customer Printed Name

Customer Signature (required)

Date

Installation Date

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Connecticut Electric Vehicle Charging Program Participant Agreement

Commercial EV Infrastructure Terms & Conditions

The Participant agrees to enroll in the Connecticut ("CT") Electric Vehicle ("EV") Charging Program for Commercial EV Infrastructure ("Program") managed by The United Illuminating Company ("UI") pursuant to these terms and conditions ("Terms and Conditions" or the "Agreement"), set forth herein.

1. Definitions

- 1.1 "Affiliate" means any Person controlling, controlled by, or under common control with, any other Person; "control" shall mean the ownership of, with right to vote, 50% or more of the outstanding voting securities, equity, membership interests, or equivalent, of such Person.
- 1.2 "Agreement" means the Application, these Terms and Conditions and any exhibits and attachments which are incorporated and made a part of this Agreement.
- 1.3 "Application" means the Connecticut Electric Vehicle Charging Rebate-Commercial Application, including any attachments, exhibits, and these Terms and Conditions.
- 1.4 "EVSE" means the Electric Vehicle Supply Equipment.
- 1.5 "Data Validation Test" means a test of the Equipment's ability to communicate EVSE Utilization Data to UI or its contractor.
- 1.6 "Equipment" means the EVSE and Participant's Electric Distribution System Upgrades.
- 1.7 "Equipment Activation Date" means the date upon which the Participant activates the Equipment installed on the Site.
- 1.8 "EVSE Vendor" means any Qualified vendor of EVSE and/or EVSE data systems including but, not limited to manufacturers, network providers and other third-party operators other than the Participant.
- 1.9 "EVSE Utilization Data" means charging station utilization information defined by the Program Decision provided by the Participant to UI or its contractor, which includes, but is not limited to, the data points listed in Appendix A to this Agreement.
- 1.10 "Initial Term" has the meaning set forth in Section 2 below.
- 1.11 "Make-Ready Electric Upgrades" means (i) UI Electric Distribution System Upgrades and (ii) Participant's Electric Distribution System Upgrades.
- 1.12 "Make-Ready Incentive" means UI's financial contributions toward the Make-Ready Electric Upgrades as defined above.
- 1.13 "EVSE Incentive" means UI's financial contributions toward the cost of purchasing Qualified EVSE.
- 1.14 "UI Electric Distribution System Upgrades" means electrical infrastructure that is required to install new EVSE, owned and operated by UI, including, but not limited to, transformers, and new or upgraded electric services.
- 1.15 "Participant's Electric Distribution System Upgrades" means electric infrastructure that is required to install new EVSE, owned and operated by an entity other than UI, including, but not limited to, installation of wire and conduit, transformers, or mounting hardware from the Participant's electrical panel to the EVSE stub.
- 1.16 "Person" means any natural person, individual, firm, corporation, company, partnership (general or limited), limited liability company, business trust, joint venture, consortium, government or political subdivision, or any agency, instrumentality, or authority of any government or political subdivision, or other entity or association.
- 1.17 "Program Materials" means the documents and information provided by UI, and other Program requirements, which may include, without limitation, Program guidelines and requirements, application forms, terms and conditions, and other correspondence or literature regarding the Program.
- 1.18 "Program Decision" means the Final Decision(s) in Docket No. 17-12-03RE04, PURA Investigation into Distribution System Planning of the Electric Distribution Companies-Zero Emission Vehicles, July 14, 2021 and Docket No. 21-08-06, Annual Review of the Electric Vehicle Charging Program-Year 1, December 15, 2021, and any subsequent Final Decisions issued by PURA in any future proceedings related to the CT EV Charging Program.
- 1.19 "Participant" means the nonresidential electric customer of UI who satisfies the Participant eligibility requirements below.
- 1.20 "Qualified" Only new EV chargers listed in the EV Charger Qualified Product List are eligible for incentives. For a complete list of qualifying EV chargers, check our website.
- 1.21 "Site" Prewiring of electrical infrastructure at a set of parking spaces to facilitate cost-efficient installation of a bank of electric vehicle supply equipment (EVSE), either Level 2 or DCFC, on a property within UI's service territory owned or controlled by the site host. A site may include a service panel, junction boxes, conduit, wiring and other components necessary to make a particular location able to accommodate a bank of EVSE. The maximum incentives shall apply to each site. A site host may have more than one site at a single property to the extent that each site meets the specific electrical infrastructure criteria as defined.
- 1.22 "Site Host" The fee owner of Site or has a long-term (10 years or longer remaining term) lease or ground lease of the Site. The Site Host may or may not be the Equipment Owner.
- 1.23 "Term" means the Term as set forth in Section 2 below.

2. Term.

The term of this Agreement will commence on the Effective Date and conclude five (5) years from the Equipment Activation Date ("Initial Term").

3. Participant Eligibility Requirements and Representations and Warranties.

3.1 The Participant represents and warrants that it is (i) a non-residential electric customer of UI, and (ii) the owner of the Site or has the right and/or express written authority to install the Equipment on the Site. As evidence of (ii), to UI's reasonable satisfaction, Participant shall provide to UI: an affidavit attesting that Participant owns the land on which the EVSE will be installed; a fully-executed, valid lease for the Site for a term of 10 years or longer; or express written consent from the landowner allowing the EVSE installation at the Site.



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3.2 The Participant agrees to install program approved EVSE consistent with the Program Decision, perform the required Participant Make-Ready Upgrades and establish any necessary electric service orders with UI.

3.3 Participant agrees to install Equipment in compliance with all federal, state and local laws and/or codes, and to follow all applicable electric codes and standards.

3.4 The Participant represents and warrants that the information it submitted on its Application for Program participation is true, complete and accurate.

4. Participant Obligations.

The Participant shall:

4.1 Install program approved equipment listed on the EV Charger Qualified Product List.

4.2 Complete construction of EVSE and Participant's Electric Distribution System Upgrades within one year of approved Application or else describe in detail, to UI's reasonable satisfaction, the conditions that have delayed construction. In the event of such a delayed construction schedule, Participant agrees to diligently pursue completion of construction.

4.3 Provide estimates of the cost of Participant's EVSE and Electric Distribution Upgrades to UI so that UI may calculate the Program Incentive for which the Participant is eligible.

4.4 Inform UI of any material changes in Participant's Electric Distribution Upgrades that result in a change of approved costs and/or construction schedule.

4.5 Obtain all necessary approvals, permits and licenses for the installation and operation of Equipment.

4.6 Notify UI of any vandalism, malfunction or suspected malfunction of the Equipment.

4.7 Rectify issues identified during a post inspection review conducted by UI or its contractor pursuant to Section 10.2 below.

4.8 Be accessible to UI and, as requested from time to time by UI, to answer UI's or its contractor's questions regarding the performance of the EVSE.

4.9 Not cause or permit the Equipment to become subject to any mortgage, lien, security interest or other encumbrance.

4.10 Perform Participant's Electric Distribution System Upgrades required to support the activation and operation of the EVSE on the Site.

4.11 Ensure Equipment meets UI's or its contractor's Data Validation Test prior to Equipment Activation Date.

4.13 Maintain all Equipment in a safe manner pursuant to Section 7 below.

4.14 Ensure EVSE on the Site is visible and accessible for use pursuant to Section 9 below.

4.15 Provide the required documentation and invoices to UI pursuant to Section 8 below.

4.16 Pay the electricity costs for EVSE on Site.

5. UI Obligations.

UI or its contractor will:

5.1 Install and maintain any necessary UI Electric Distribution Upgrades at the Site.

5.2 Pay the applicable portion of the Program Incentive to the Participant after the Equipment has reached the Equipment Activation Date and following receipt of invoices and required documentation from the Participant.

6. EVSE Utilization and Reporting.

Participant shall authorize the EVSE Vendor to provide UI, and any authorized third-party vendor acting on behalf of UI, the EVSE Utilization Data and EVSE Financial Data on a quarterly basis dictated by the Program Order for the Term of this Agreement.

7. EVSE, Installation and Maintenance.

The Participant shall purchase Qualified EVSE and shall install the EVSE on the Site. Except as otherwise provided hereunder, neither UI nor its contractors or agents shall be responsible for performing any work in connection with the installation of EVSE. The Participant understands and agrees that after the EVSE is installed, the Participant shall operate and maintain the EVSE, or cause the EVSE to be operated and maintained, in a safe manner and in accordance with the manufacturer's recommendations and these Terms and Conditions herein. The Participant shall, at the Participant's sole expense, be responsible for any necessary repair and replacement of the EVSE and/or replacement any necessary parts of the EVSE.

8. Incentive Processing.

UI must preapprove the cost of the EVSE and Participant's Electric Distribution Upgrades prior to the Participant or its contractor commencing any work on such upgrades. The Participant shall provide UI with reasonable, estimated, and properly documented costs for the Participant's Make-Ready Electric Upgrades and installed EVSE. UI will assess the costs associated with the purchase of the EVSE, Participant's Make-Ready Electric Distribution Upgrades and the UI Electric Distribution Upgrades to determine the Program Incentive for which the Participant is eligible. UI will then pay the applicable portion of the Program Incentive to the Participant following the receipt of invoices and required documentation from the Participant.

9. Access.

Participant shall allow UI or its contractor access to the Site to: (i) perform verification of the installation and activation of EVSE during the Term; and (ii) to prepare the Site for work required in connection with the Program including, without limitation, for certain assessments required for an Application, the installation of Electric Distribution Upgrades and or new service, inspection (post and periodic) of the EVSE, emergency or maintenance issues relating to the UI Electric Distribution Upgrades. The Participant shall cooperate in good faith with UI to obtain easement(s), as necessary, including promptly signing any required applications. UI may record a "Standard Form Notice of Contract" in lieu of an easement to evidence its right to access the Site.

10. Monitoring and Inspection.

10.1 UI or its contractor may access the Site to perform an initial site assessment, as well as verification of installed Equipment.

10.2 The Participant shall address and resolve any and all issues discovered by Participant or identified during an inspection by UI and communicated to the Participant by UI. Participant shall resolve issues in order to be eligible for any of the Program Incentive from UI.

10.3 UI may monitor the use of the EVSE and periodically inspect the same in order to verify Participant's compliance with the Agreement and Program



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requirements and to obtain certain information, including, without limitation, usage information, and Participant's participation in its obligations and duties under this Agreement.

10.4 Participant shall cooperate in good faith with UI and/or its contractor and provide any requested information in connection with UI's monitoring and inspections of the EVSE or the Electric Distribution Upgrades. Participant understands and agrees that neither UI nor its contractor shall perform any kind of safety, code or other compliance review of the EVSE or the Site.

11. Program Participation and Modification.

Once the Participant submits the Application and required documentation to UI, UI shall inform the Participant in writing regarding the Participant's eligibility and participation in the Program. UI retains the right, in its sole discretion, to modify the Program. Such approval shall be incorporated into this Agreement when signed by UI and added to this agreement as an appendix.

If Participant fails to provide UI the EVSE Utilization Data in accordance with Section 6 of these Terms and Conditions and with the Program requirements, it may no longer be eligible for new or future Program Incentive payments and, at UI's discretion, shall be subject to claw back of the Program Incentive payments received or revocation of service. Participant may assign its entitlement to receive UI's Program Incentive payment to a third-party – such as an Equipment installer – provided it has obtained UI's express written authorization; however, such an assignment does not relieve Participant of its obligations under this provision or these Terms and Conditions in general.

12. Termination.

12.1 UI may, in its sole discretion, at any time and without notice, terminate this Agreement for convenience or cause. 12.2 The Participant may terminate this Agreement before the expiration of the Initial Term.

12.3 If UI terminates this Agreement for cause or the Participant terminates the Agreement before the end of the Initial Term, the Participant shall be solely responsible for reimbursing UI for the straight-line depreciated (over 5 years) installation costs for the Make-Ready Upgrades.

13. Name and Logo Use.

The Participant shall not use UI's name or logo without express written authorization from UI. Any authorized use of UI's name and logo must be reviewed and approved by UI and such use must strictly adhere to such UI's specific name and logo use/branding requirements.

14. Confidentiality.

The Participant grants to UI the right to use and reference for promotional and regulatory purposes the Participant's participation in the Program. UI shall keep in strict confidence any Participant confidential information and any confidential EVSE Utilization Data. UI shall exercise reasonable care to maintain the confidentiality and shall not disclose confidential information to any third parties, except to the extent expressly permitted by these Terms and Conditions.

15. Liability.

The Participant shall be liable for any claims, liability, losses, damages and costs to the extent arising from any act of omission on the part of the Participant or its contractors, employees or any other person for whom the Participant is legally responsible who causes injury to persons (including death) or damage to electric systems or property except to the extent liability results from the gross negligence or willful misconduct of UI. With the exception of the Participant's indemnity obligations hereunder, neither the Participant nor UI shall be liable under this Agreement for any special, indirect, incidental, penal, punitive or consequential damages of any nature. With the exception of third-party claims for personal injury or property damage, UI's liability to the Participant under this Agreement, regardless of the number of claims, shall not exceed to the total amount of the Program Incentive associated with the Participant's Electric Distribution System Upgrades paid by UI to the Participant under this Agreement. The provisions of this Section shall survive the termination or expiration of the Agreement.

16. Indemnification.

The Participant shall indemnify, defend and hold harmless UI, its affiliates and their respective contractors, officers, directors, employees, agents, representatives from and against any and all claims, damages, losses and expenses (including reasonable attorneys' fees and costs incurred to enforce this indemnity) brought by or on behalf of third parties (collectively, "Loss") to the extent arising out of or resulting from the Participant's participation in Program or the Participant's acts or omission with respect to the Program or this Agreement (as well as those acts and omissions by Participant's contractors, representatives or agents), except to the extent that such Loss results from the gross negligence or willful misconduct of UI. This Section shall survive the termination or expiration of the Agreement.

17. Disclaimer of Warranties.

Except as expressly stated herein, UI makes no representations, warranties or guarantees in connection with the Agreement. UI does not make any representations of any kind regarding the benefits, adequacy or safety of the EVSE. The Participant understands and agrees that UI is not a manufacturer of, or regularly engaged in the sale or distribution of, or an expert with regard to the EVSE or any related work. The Participant further understands and agrees that neither UI nor its contractor shall perform any kind of safety, code or other compliance review of the EVSE or Site. This Section shall survive the termination or expiration of the Agreement.

18. Removal of Equipment.

The Participant understands and agrees that as a condition of participation in the Program it must properly remove and dispose of or recycle the EVSE in accordance with all applicable laws and regulations. The Participant further understands and agrees to pay the cost to remove the Participant's Make-Ready Electric Upgrades should the Participant desire removal of such upgrades.



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19. Compliance with Laws.

The Participant shall, and shall require its subcontractors, agents and employees to, comply with all applicable Federal, state and local directives, requirements, rules, regulations, laws and ordinances, whether the same are in force upon the execution of the Agreement or may in the future be passed, enacted or directed, including without limitation, compliance with the safety rules and regulations and standards adopted under the Occupational Safety and Health Act of 1970 (OSHA), as amended from time to time.

20. Notice.

All notices, requests, approvals and other communications which may or are required to be given by either party to the other under this Agreement shall be deemed to have been sufficiently given for all purposes hereunder when delivered personally or mailed by registered or certified mail (i) if to UI at 180 Marsh Hill Road, Orange, CT 06477, Attention: Program Manager Electric Vehicles; and (ii) if to the Participant, at the address of the Site as set forth in the Application.

21. Governing Law.

The Agreement shall be interpreted and enforced according to the laws of the State of Connecticut without regard to its conflicts of law principles. Any controversies arising out of the Agreement shall be submitted only to the courts of State of Connecticut. The Participant hereby submits to the courts of State of Connecticut for the purposes of interpretation and enforcement of this Application and its Terms and Conditions.

22. Assignment.

This Agreement may not be assigned by the Participant without the express written consent of UI.

23. Amendment.

There shall be no amendment to this Agreement or any Program guidelines as related to Participant's participation unless such is made by UI and mutually agreed upon by Participant and UI.

24. No Third-Party Beneficiaries.

This Agreement does not grant any rights to any third parties.

25. Entire Agreement.

This Agreement constitutes the entire agreement between UI and the Participant with respect to the subject matter hereof, and any and all previous representations or agreements with respect to such subject matter, either oral or written, are hereby annulled and superseded. In the event of any conflict or inconsistency between the Agreement and any other Program Materials, the Agreement shall be controlling.

Participant has read, understands and agrees to these Terms and Conditions



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APPENDIX A

Charging Session Data Description

Unique identification number of the charging session
Unique identification number of the vendor provided by UI
Unique identification number of the site provided by UI
Unique identification number of the EVSE
Unique identification number of the port
EVSE's manufacturer model number approved by UI
Number of ports on the EVSE
Charge start date and time
Charge end date and time
Charge duration; the time of power being provided to EV
Session (connection) start date and time; when port is connected to the EV
Session (connection) end date and time; when port is disconnected from the EV
Session (connection) duration; the time the charge port is physically connected to the EV
Energy (kWh) usage per session
Peak demand (kW) per session
Persistent Peak demand (kw) (optional)
Average demand (kW) per session
Fees charged to end user
User's vehicle make (optional)
User's vehicle model (optional)
Anonymous user ID (optional)

Interval Data Description

Unique identification number of the charging 15-minute interval
Unique identification number of the charging session that includes the interval
Unique identification number of the vendor provided by UI
Unique identification number of the site provided by UI
Unique identification number of the EVSE
Unique identification number of the port
Interval start date and time
Interval end date and time
Energy (kWh) usage per interval
Peak demand (kW) per interval
Average demand (kW) per interval

Connecticut Electric Vehicle Charger Qualified Product List

Commercial Locations

Effective: 3/1/2022

Software provider	Hardware manufacturer	Hardware model	Level 2 or DCFC
AmpUp	EVSE LLC	3703	L2
AmpUp	EVSE LLC	3704	L2
AmpUp	EVSE LLC	3722	L2
AmpUp	breezeEV	EVC-L2-48A-L1-1*	L2
AmpUp	BTCPower	EVP-2001-30*, EVP-2002-30*	L2
AmpUp	JuiceBar	JB3.0 32	L2
AmpUp	JuiceBar	JB3.0 40	L2
AmpUp	JuiceBar	JB3.0 48	L2
AmpUp	JuiceBar	JB3.0 80	L2
AmpUp	ABB	Terra 184, 124, 94, 54	DCFC
AmpUp	Tritium	RTM 50	DCFC
AmpUp	Tritium	RTM 75	DCFC
AmpUp	Tritium	RT175-S	DCFC
Blink	Blink	IQ200 Advanced (LiteOn IQW2)	L2
Blink	Tritium	RTM 75	DCFC
ChargePoint	ChargePoint	CPF50	L2
ChargePoint	ChargePoint	CT4000	L2
ChargePoint	ChargePoint	Express 250	DCFC
EV Connect	BTCPower	EVP-2001-30*, EVP-2002-30*	L2
EV Connect	EVSE LLC	3703	L2
EV Connect	EVSE LLC	3704	L2
EV Connect	EVSE LLC	3722	L2
EV Connect	ABB	Terra 184, 124, 94, 54	DCFC
EV Connect	BTCPower	L3S-50-480	DCFC
EV Connect	BTCPower	L3R-50-208	DCFC
EV Connect	BTCPower	L3R-100-480	DCFC
EV Connect	Tritium	RTM 75	DCFC
EV Connect	FreeWire	Boost Charger 150	DCFC
EV Connect	EvoCharge	iEVSE, iEVSE Plus	L2
EV Connect	PowerCharge	E20 XXE/XXP	L2
EV Connect	ABB	T54 HV	DCFC
EV Connect	ABB	HVC 100, 150	DCFC

Software provider	Hardware manufacturer	Hardware model	Level 2 or DCFC
EV Connect	ABB	Terra HP 175, 350	DCFC
EV Connect	BTCPower	HPC 100, 150, 200	DCFC
EV Connect	Rhombus	RES-DCVC60, RES-DCVC125	DCFC
Enel X	Enel X	JuiceBox Pro 32/40/48	L2
Enel X	Enel X	JuicePedestal 32/40/48	L2
Enel X	Enel X	JuicePump 50/75	DCFC
Greenlots	EVSE LLC	3703	L2
Greenlots	EVSE LLC	3704	L2
Greenlots	EVSE LLC	3722	L2
Livingston Energy Group	Livingston Energy Group	CP-203	L2
Livingston Energy Group	Livingston Energy Group	3703-103+ IHD	L2
Livingston Energy Group	Livingston Energy Group	3704-10 IHD	L2
Livingston Energy Group	Livingston Energy Group	CP-208	L2
Livingston Energy Group	BTC Power	L3S-50-480	DCFC
Livingston Energy Group	BTC Power	L3S-50-208	DCFC
Livingston Energy Group	BTC Power	EVPC-200-2-480	DCFC
Livingston Energy Group	Tritium	RTM 50	DCFC
Livingston Energy Group	Tritium	RTM 75	DCFC
Livingston Energy Group	Tritium	RT175-S	DCFC
Livingston Energy Group	Tritium	RT50	DCFC
SemaConnect	SemaConnect	Series 630	L2
SemaConnect	SemaConnect	Series 8	L2
SemaConnect	ABB	Terra 184, 124, 94, 54	DCFC
Zevtron	EVSE LLC	3703	L2
Zevtron	EVSE LLC	3704	L2
Zevtron	EVSE LLC	3722	L2

Qualifying equipment must be a match of the software and hardware vendor listed above. The equipment will differ on charger models, software, costs and manufacturer details. Eversource does not offer preferences or recommendations for any of the approved equipment. Program participants are responsible for determining the suitability of these products and services.